INDEPENDENCE GOLD CORP

A GOLD AND SILVER EXPLORATION COMPANY

Investor Presentation

October 25, 2018

INGOLD.CA | TSX.V: IGO

FORWARD LOOKING STATEMENT

Certain of the statements made and information contained herein is "forward-looking information" within the meaning of the British Columbia Securities Act. This includes statements concerning the Company's plans at its mineral properties, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, the ability of the Company to continue to be able to access the capital markets for the funding necessary to acquire and maintain exploration properties and to carry out its desired exploration programs; inability to fund the Company's share of costs incurred under joint venture agreements to which it is a party, and reduction or elimination of its joint venture interest as a result; competition within the minerals industry to acquire properties of merit, and competition from other companies possessing greater technical and financial resources; difficulties in executing exploration programs on the Company's proposed schedules and within its cost estimates, whether due to weather conditions in the areas where it operates, increasingly stringent environmental regulations and other permitting restrictions, or other factors related to exploring in the north, such as the availability of essential supplies and services; factors beyond the capacity of the Company to anticipate and control, such as the marketability of minerals, government regulations relating to health, safety and the environment, the scale and scope of royalties and taxes on production; unusually mild winter conditions affecting or delaying the opening of the winter roads and resulting difficulties in transporting materials needed to support various exploration projects and resulting increased costs of transport by air; the availability of experienced contractors and professional staff to perform work in a competitive environment and the resulting adverse impact on costs and performance and other risks and uncertainties, including those described in each management discussion and analysis. In addition, forward-looking information is based on various assumptions including, without limitation, assumptions associated with exploration results and costs and the availability of materials and skilled labour. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.

Cautionary Note to United States Investors:

We advise United States investors that this presentation contains terms which are not recognized by the United States Securities and Exchange Commission ("SEC"), including "mineral resources", "indicated resources" and "inferred resources". "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of a Mineral Resource is economically or legally mineable. Except as required by law, Independence Gold does not intend, and undertakes no obligation to continually update forward-looking statements and information as conditions change. Investors are referred to the full discussion of the Company's business contained in the Company's reports filed with the securities regulatory authorities in Canada. All forward-looking statements and information contained in this presentation are qualified by this cautionary statement.

This presentation does not constitute investment advice, or an inducement or recommendation to acquire or dispose of any securities in Independence Gold, in any jurisdiction (including the USA). This presentation is for information purposes only, is in a summary form, and does not purport to be complete. No investment decision should be made in reliance on this presentation. Independent financial and taxation advice should be sought before making any investment decision.

CAPITAL STRUCTURE

Share Structure	
Shares Outstanding	~56.1 Million
Fully Diluted	~59.4 Million
Cash *(approximate June 30, 2018)*	~$2.5 Million
Market Capitalization	~$4.0 Million
Share Price (current)	~$0.07
Share Price (annual)	$0.07-$0.20

Approximate as of August 31, 2018

Financings		
	Flow-Through	**Proceeds**
June 2016 Goldcorp	10,884,880 @$0.18/share	$1.96 M

Ownership	
Goldcorp.	19.9%
New Gold	~8.0%
Directors and management	~10.0%

DIRECTORS AND MANAGEMENT

Kendra Johnston*, MBA, PGeo* – President & Director
Ms. Johnston is a Professional Geologist who has spent 10 years overseeing the Company's corporate development and exploration programs, building stakeholder relationships, and managing the land, environment and H&S programs. She is also the Vice Chair of AME's Board of Directors, a Director of the Yukon Chamber of Mines.

Randy Turner, *PGeo* – Executive Chairman
Mr. Turner is a Professional Geologist with over 45 years of experience in Canadian and international exploration, business & financing. Notable achievements include guiding Winspear Diamonds Inc.'s Snap Lake diamond deposit from discovery to its sale to De Beers Mining for C$305 million and the sale of Silver Quest Resources Ltd. to New Gold Inc. for $180 million.

John McDonald, *PhD, PGeo* – Director
Dr. McDonald is a Professional Geologist with over 50 years of mineral exploration and research experience, including 20 years providing technical advice to junior companies and 13 years as a professor at the University of Saskatchewan. Dr. McDonald was a Co-founder and Chairman of the Mineral Deposit Research Unit (MDRU) at the University of British Columbia.

Darcy Marud, P.Geo, Director
Mr. Murad is a Professional Geologist with over 30 years of precious metals exploration experience in the Americas. Mr. Marud was most recently Executive VP - Enterprise Strategy and previously SVP Exploration with Yamana Gold. During his career, Mr. Marud has held senior roles with Homestake Mining, FMC Gold Corp and Meridian Gold Inc. He has also been involved in the discovery and development of significant precious metals deposits including: El Peñón, Chile; Mercedes, Mexico and Pilar and Corpo Sul(Chapada) in Brazil.

Michael McPhie, *MSc* – Director
Mr. McPhie is a mining executive with over 25 years of international operational, financial and project development experience. He is the Executive Chairman of IDM Mining Ltd. and the CEO of Falkirk Resource Consultants Ltd. Previously Mr. McPhie was President & CEO of Curis Resources Ltd., Executive VP of Exeter Resource Corporation, President & CEO of MABC and a senior policy director with Natural Resources Canada.

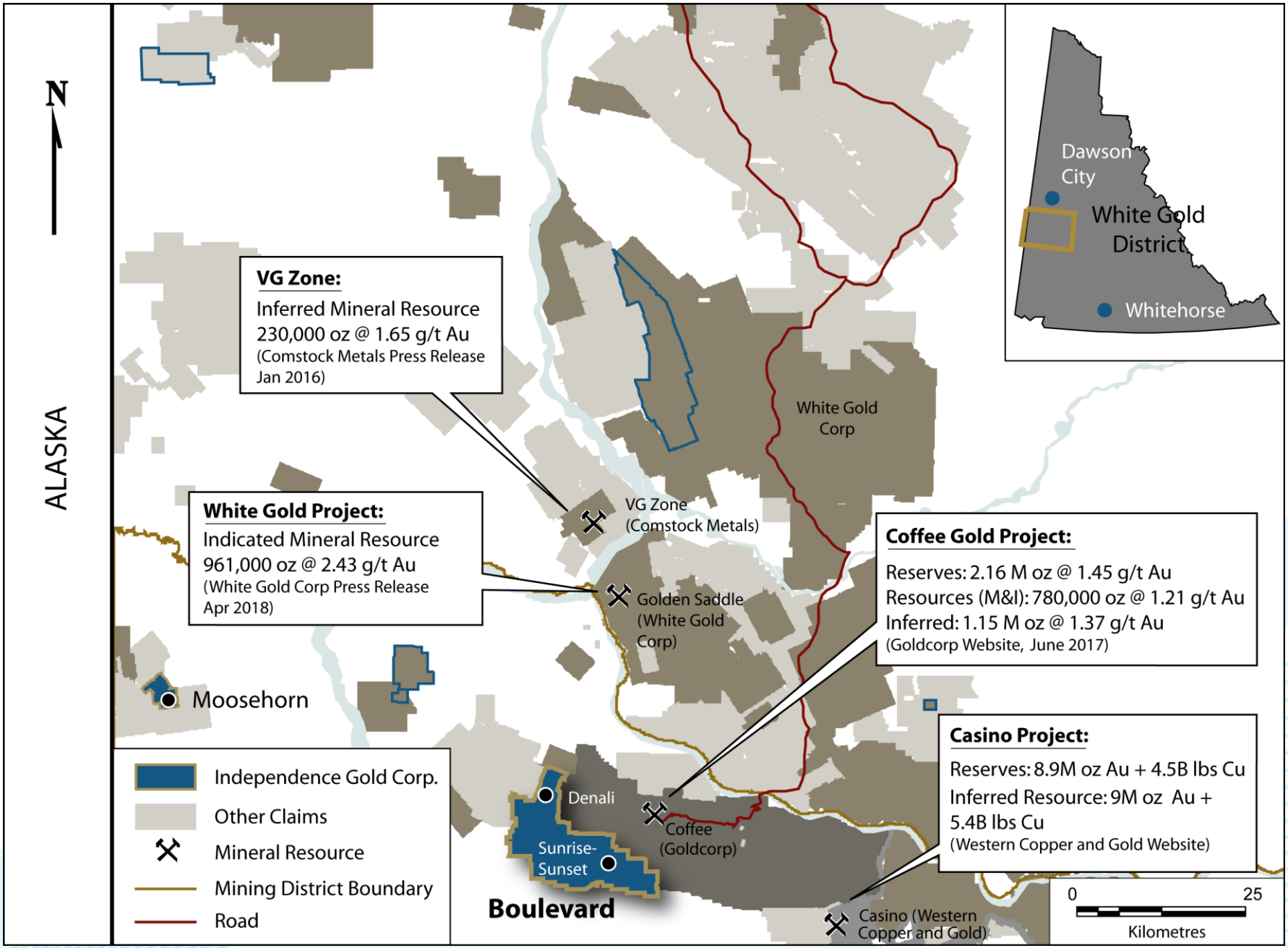
Terry Salman, Director
Mr. Salman has 35 years of experience financing exploration. He advanced from Research Analyst to Executive Vice-President at Nesbitt Thomson before leaving to form Salman Partners, where he was President, CEO and Co-Director of Research helping to raise over $20 billion for over400 explorers. Mr. Salman is President & CEO of Salman Capital Inc. and was the recipient of the 2017 Murray Pezim award for his success in financing mineral explorers.

Louis Montpellier, Director
Mr. Montpellier is a lawyer with over 35 years experience in mining, corporate finance and M&A work who currently acts as an independent director and committee member for a number of mineral exploration and development companies.

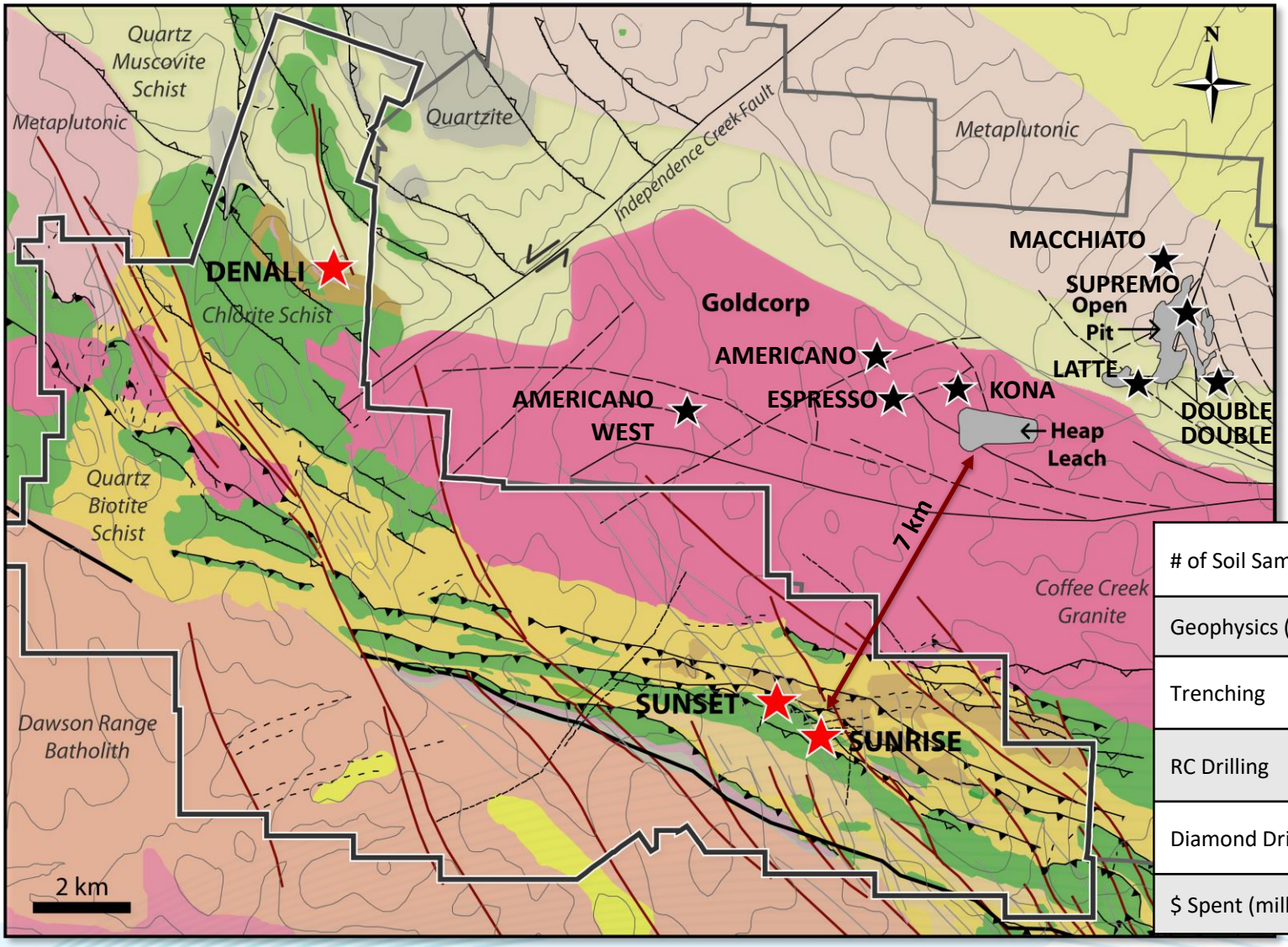
Harry Chan, CPA, *CGA* – CFO
Mr. Chan is a chartered professional accountant with over 20 years experience in corporate transactions, public markets and in-depth accounting & auditing, working in several industries ranging from mineral exploration and development, to private practice, sports and entertainment & telecommunications.

The Independence Gold Corp. Board and Management Team has over 200 years of collective industry experience and has been involved in several major discoveries, financings and takeovers worth $1.5 billion CAD

WHITE GOLD DISTRICT



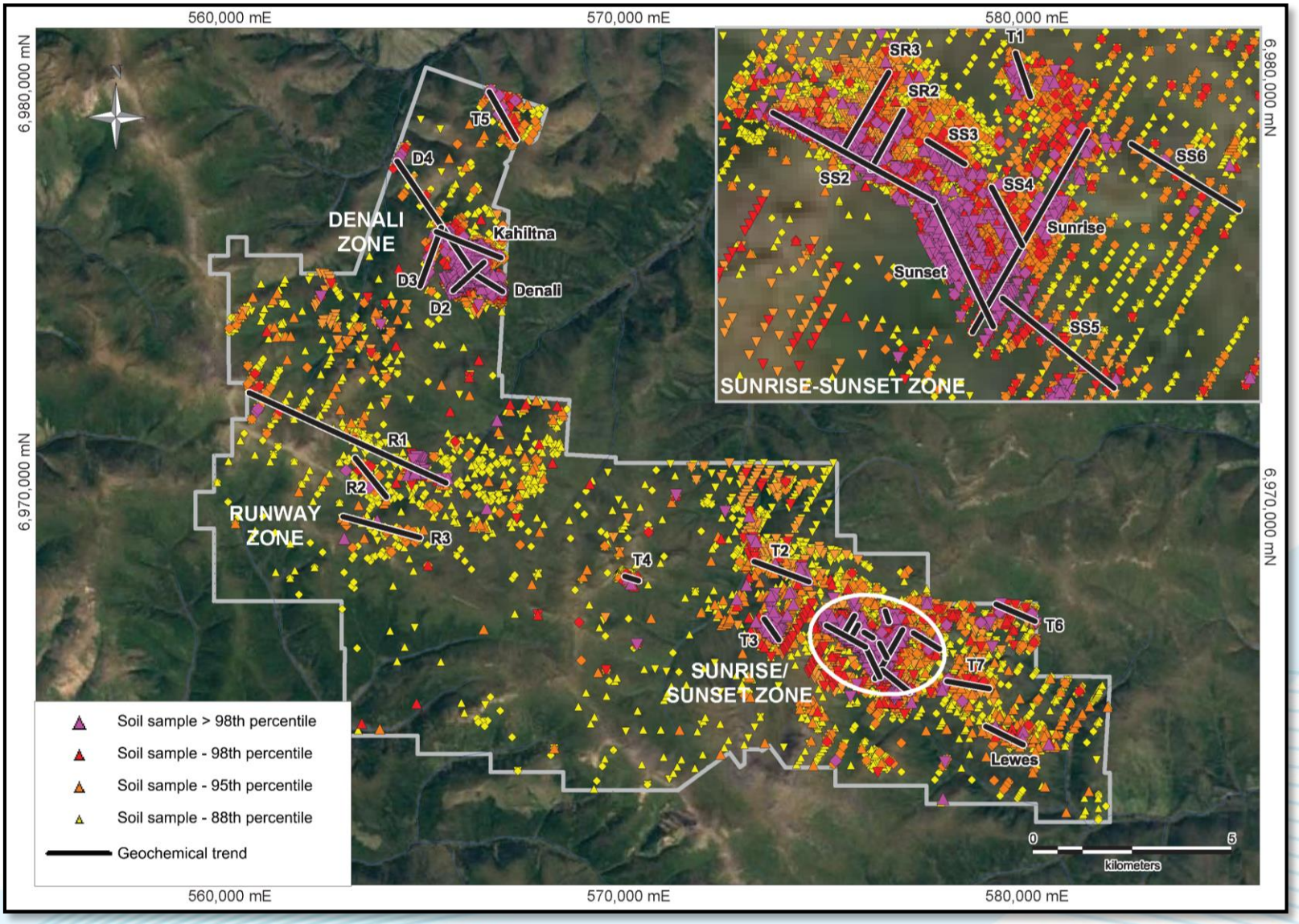
BOULEVARD GEOLOGY



# of Soil Samples		20,330
Geophysics (line km)		3,579
Trenching	#	(21)
	m	4,107
RC Drilling	#	(51)
	m	5,787
Diamond Drilling	#	(46)
	m	5,936
$ Spent (million)		$ 7.80

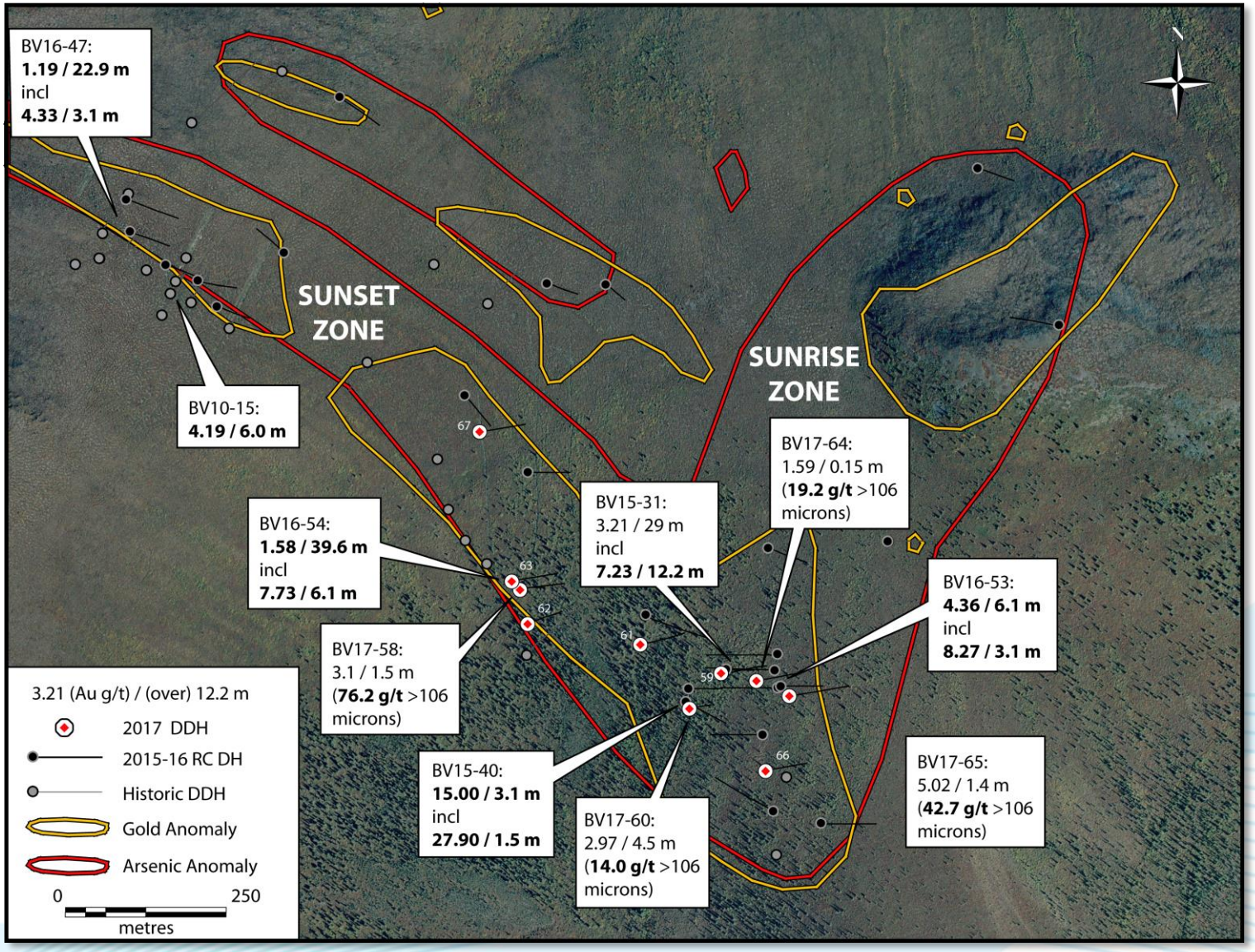
The Boulevard Project totals 958 claims and 19,960 ha

BOULEVARD SOIL ANOMALIES



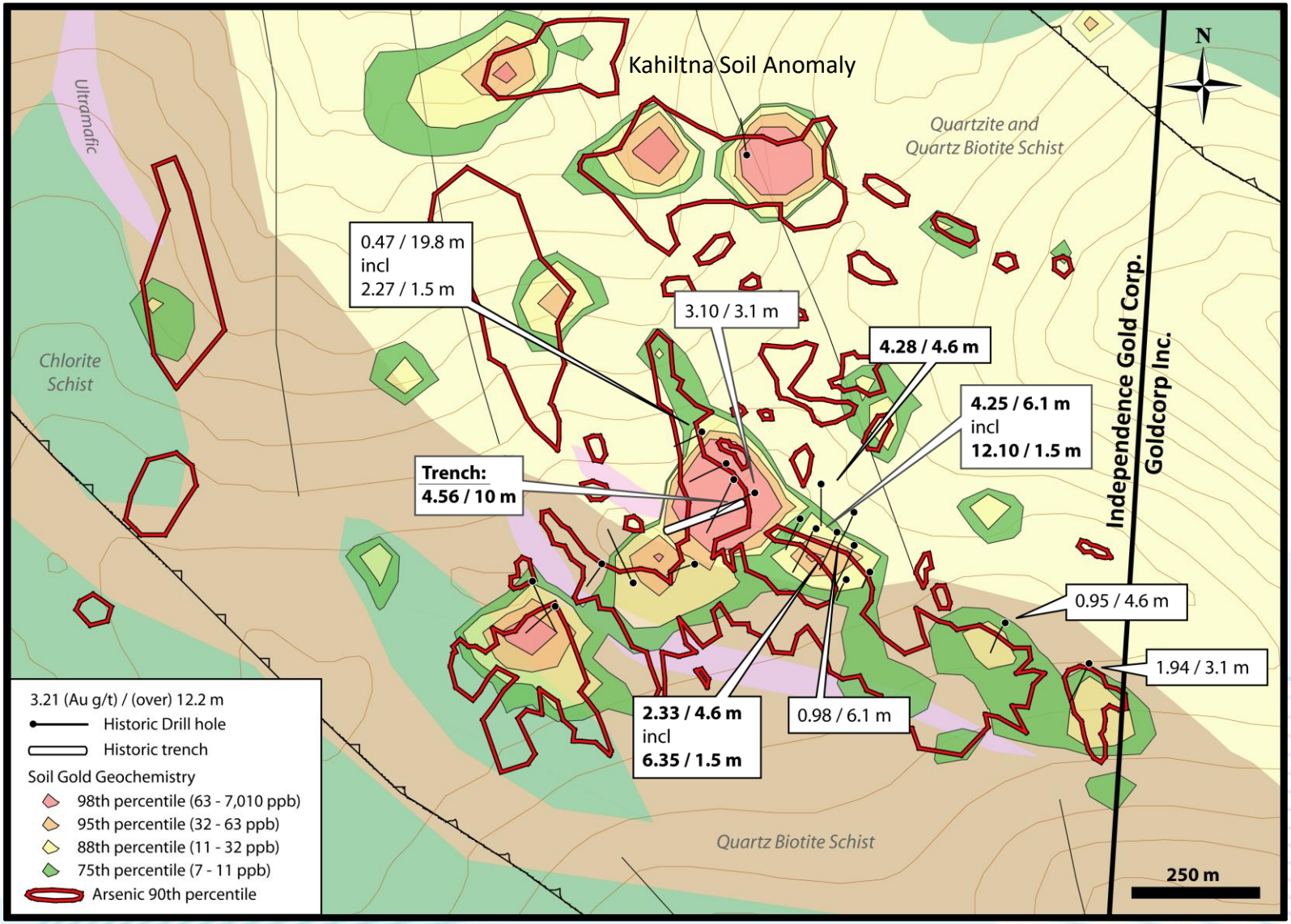
2,415 soil samples and 77 Geoprobe holes completed in 2017

SUNRISE & SUNSET DRILLING

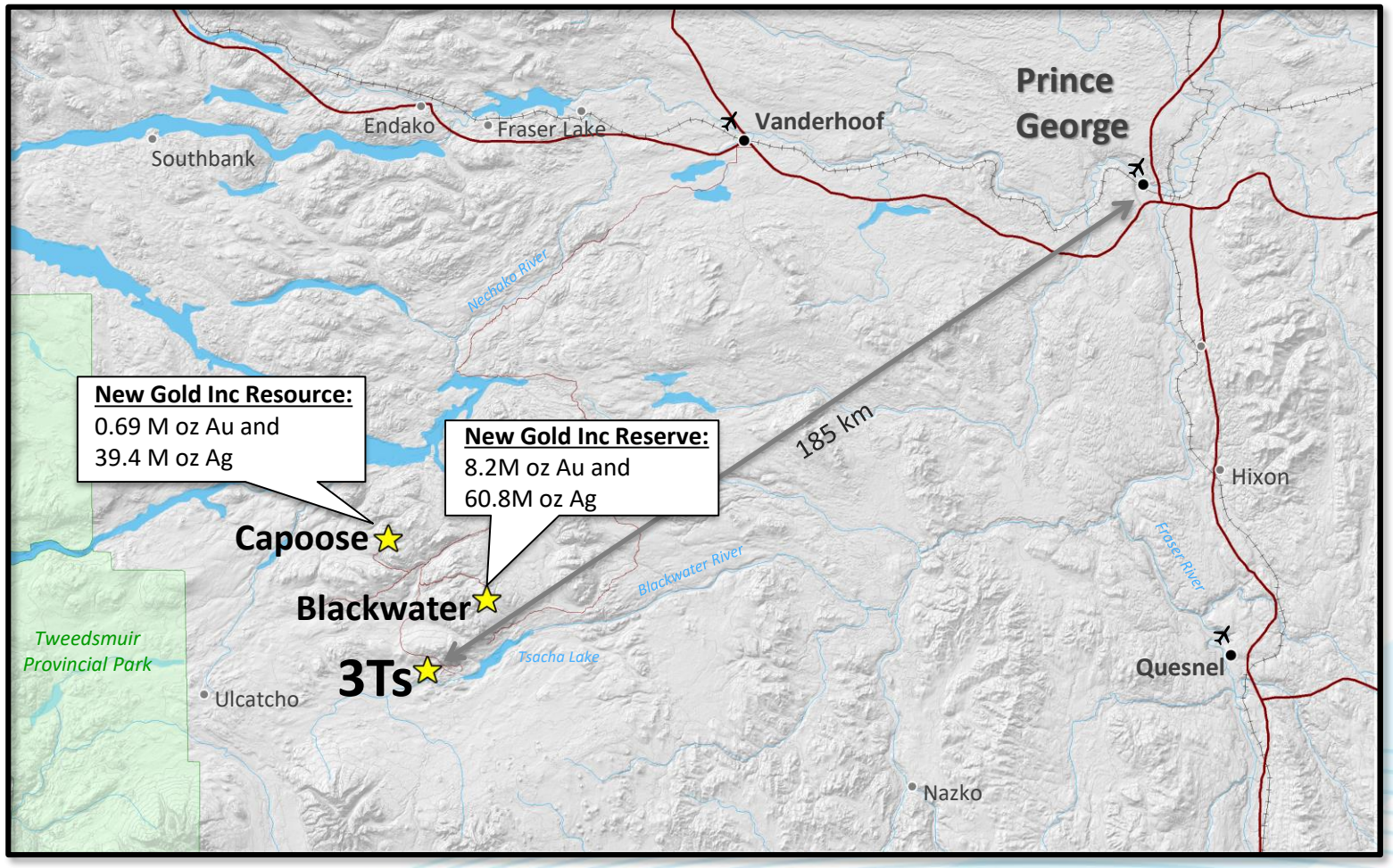


10 diamond drill holes (977.5 m) completed in 2017

DENALI GEOLOGY

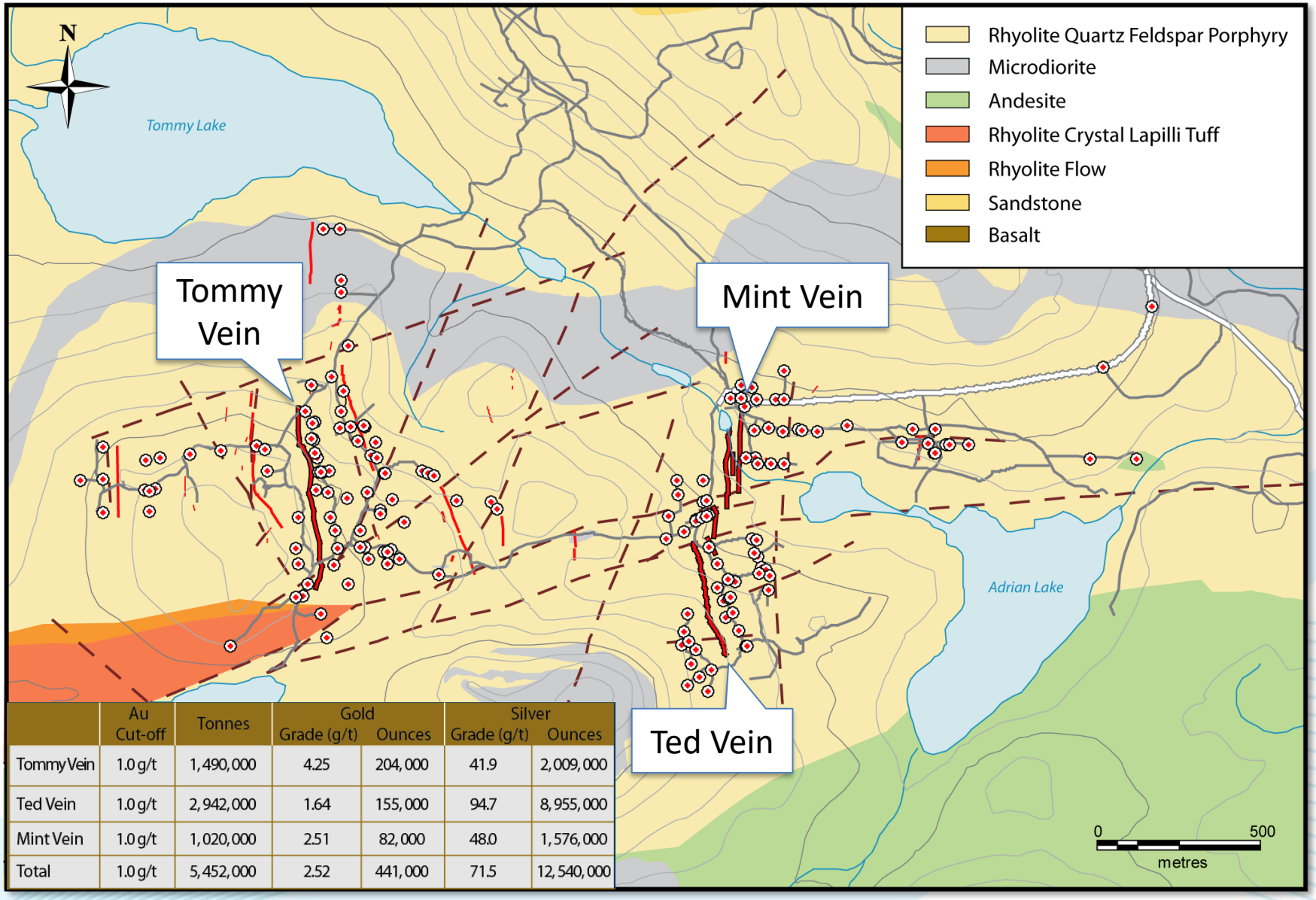


3Ts LOCATION



- 14 claims covering ~4,900 ha in the Nechako Plateau Region, Central BC
- 12 parallel mineralized quartz-carbonate epithermal veins

3Ts GEOLOGY



	Au Cut-off	Tonnes	Gold Grade (g/t)	Gold Ounces	Silver Grade (g/t)	Silver Ounces
Tommy Vein	1.0 g/t	1,490,000	4.25	204,000	41.9	2,009,000
Ted Vein	1.0 g/t	2,942,000	1.64	155,000	94.7	8,955,000
Mint Vein	1.0 g/t	1,020,000	2.51	82,000	48.0	1,576,000
Total	1.0 g/t	5,452,000	2.52	441,000	71.5	12,540,000

For further information please contact:

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Kendra Johnston, President

Kendra Johnston, P.Geo., President of Independence Gold Corp. is the Qualified Person, as defined by National Instrument 43-101 has reviewed the technical information in this presentation