



**INDEPENDENCE**  
GOLD CORP.

A GOLD AND SILVER

**EXPLORATION**

COMPANY

# FORWARD LOOKING STATEMENT

*Certain of the statements made and information contained herein is "forward-looking information" within the meaning of the British Columbia Securities Act. This includes statements concerning the Company's plans at its mineral properties, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, the ability of the Company to continue to be able to access the capital markets for the funding necessary to acquire and maintain exploration properties and to carry out its desired exploration programs; inability to fund the Company's share of costs incurred under joint venture agreements to which it is a party, and reduction or elimination of its joint venture interest as a result; competition within the minerals industry to acquire properties of merit, and competition from other companies possessing greater technical and financial resources; difficulties in executing exploration programs on the Company's proposed schedules and within its cost estimates, whether due to weather conditions in the areas where it operates, increasingly stringent environmental regulations and other permitting restrictions, or other factors related to exploring in the north, such as the availability of essential supplies and services; factors beyond the capacity of the Company to anticipate and control, such as the marketability of minerals, government regulations relating to health, safety and the environment, the scale and scope of royalties and taxes on production; unusually mild winter conditions affecting or delaying the opening of the winter roads and resulting difficulties in transporting materials needed to support various exploration projects and resulting increased costs of transport by air; the availability of experienced contractors and professional staff to perform work in a competitive environment and the resulting adverse impact on costs and performance and other risks and uncertainties, including those described in each management discussion and analysis. In addition, forward-looking information is based on various assumptions including, without limitation, assumptions associated with exploration results and costs and the availability of materials and skilled labour. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.*

## **Cautionary Note to United States Investors:**

*We advise United States investors that this presentation contains terms which are not recognized by the United States Securities and Exchange Commission ("SEC"), including "mineral resources", "indicated resources" and "inferred resources". "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of a Mineral Resource is economically or legally mineable. Except as required by law, Independence Gold does not intend, and undertakes no obligation to continually update forward-looking statements and information as conditions change. Investors are referred to the full discussion of the Company's business contained in the Company's reports filed with the securities regulatory authorities in Canada. All forward-looking statements and information contained in this presentation are qualified by this cautionary statement.*

*This presentation does not constitute investment advice, or an inducement or recommendation to acquire or dispose of any securities in Independence Gold, in any jurisdiction (including the USA). This presentation is for information purposes only, is in a summary form, and does not purport to be complete. No investment decision should be made in reliance on this presentation. Independent financial and taxation advice should be sought before making any investment decision.*

# CORPORATE SUMMARY

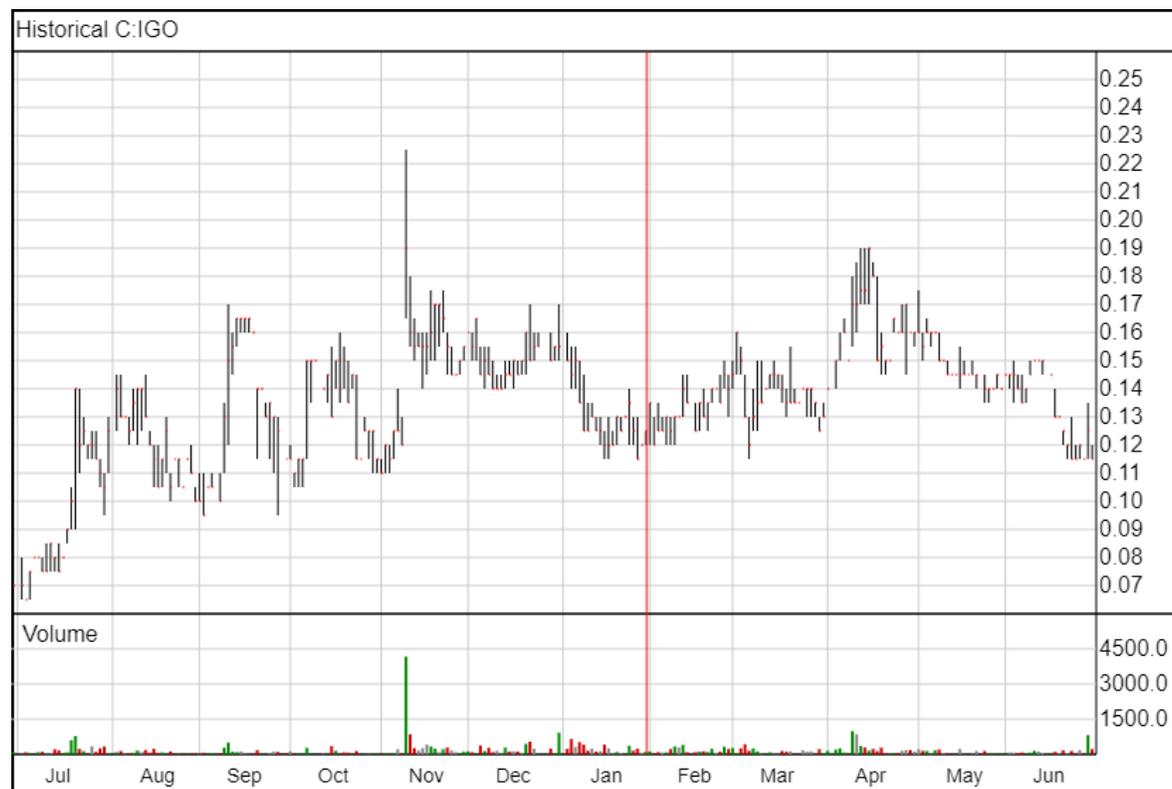
- Strong leadership and technical team with more than 250 years of industry experience that have been involved in several major discoveries, financings and takeovers worth more than \$2.0 billion
- The main asset is the 3Ts Project:
  - Located in a mining friendly jurisdiction, with active First Nations engagement
  - 20 km south of the Blackwater Gold Project
  - Contains a 43-101 compliant resource estimate with 5,452,000 tonnes at 2.52 g/t gold and 71.5 g/t silver (at a 1 g/t cut off), containing 441,000 ounces of gold and 12,540,000 ounces of silver
  - High grade gold intersections within the Tommy vein include 37m of 2.45 g/t gold and 29.36 g/t silver, as well as 67.6m grading 3.63 g/t gold and 132.83 g/t silver at the Ted-Mint vein
  - Potential to expand the current resource with additional drilling along strike and at depth
  - 3,000 m drill program currently planned for the winter
- Other assets include gold projects in the Yukon and the Spences Bridge Gold Belt (B.C.)
- Major shareholder support including 16.2% held by Newmont Mining
- Valuation: **Trading at \$5 AuEq per ounce** in the ground
- Potential M&A target

# CAPITAL STRUCTURE

Share Structure*	
Shares Outstanding	~85.6 Million*
Fully Diluted	~108.0 Million*
Cash	~\$0.5 Million
Market Capitalization	~\$9. Million
Share Price	\$0.115*
Share Price <i>(annual)</i>	\$0.065-\$0.225*

\*Approximate as of June 30, 2021

Financings		
	Share Issuance	Proceeds
June 2016 Newmont	10,884,880 FT @ \$0.18/share	\$1.96 M
July 2020	14,285,714 NFT @ \$0.07/share	\$1.00 M
December 2020	4,285,714 NFT @ \$0.14/share 9,687,500 FT @ \$0.16/share	\$2.15 M



Ownership	
Newmont Corporation	16.2%
Directors & Management	~9.9%
New Gold Inc.	~5.0%

# DIRECTORS AND MANAGEMENT

## Randy Turner, PGeo – President & CEO, Director

Mr. Turner is a Professional Geologist with over 50 years of experience in Canadian and international exploration, business & financing. Notable achievements include guiding Winspear Diamonds Inc.'s Snap Lake diamond deposit from discovery to its sale to De Beers Mining for C\$305 million and the discovery and sale of the Silver Quest Resources Ltd.'s Blackwater Deposit to New Gold Inc. for \$180 million.

## John McDonald, PhD, PGeo – Director

Dr. McDonald is a Professional Geologist with over 55 years of mineral exploration and research experience, including 27 years providing technical advice to junior companies and 13 years as a professor at the University of Saskatchewan, and a Director of Winspear Diamonds and Silver Quest Resources. Dr. McDonald was a Co-founder and Chairman of the Mineral Deposit Research Unit (MDRU) at the University of British Columbia.

## Darcy Marud, PGeo, Director

Mr. Marud is a Professional Geologist with more than 35 years of experience in the Americas. Mr. Marud is currently the CEO of Western Exploration LLC, a Nevada based precious metals exploration company. Previously he was Senior VP Exploration and Executive VP – Enterprise Strategy at Yamana Gold Company. Prior to Yamana Gold Mr. Marud held senior roles in exploration with Homestake Mining Company, FMC Gold Corp and Meridian Gold Inc., Mr. Marud has been involved in the discovery and subsequent development of significant precious metals deposits including: El Peñón, Chile; Mercedes, Mexico and Pilar and Corpo Sul(Chapada) in Brazil.

## Louis Montpellier, Director

Mr. Montpellier is a lawyer with over 35 years experience in mining, corporate finance and M&A work who currently acts as an independent director and committee member for a number of mineral exploration and development companies.

## Michael McPhie, MSc, QEP – Director

Mr. McPhie is a senior mining executive with more than 25 years of operational, financial and project development experience in the Canadian mineral exploration and mining industry. He currently serves as Vice President, Sustainability and External Resources with Talisker Resources Ltd. and is a founding partner with Falkirk Environmental Consultants Ltd. Prior to this Mr. McPhie was the Executive Chairman of IDM Mining, President & CEO of Curis Resources Ltd., Director & VP of Exeter Resource Corporation, President & CEO of the Mining Association of BC and a senior policy director with Natural Resources Canada.

## Terry Salman, BA, MBA, Director

Mr. Salman has 45 years of experience financing exploration. He advanced from Research Analyst to Executive Vice-President at Nesbitt Thomson before leaving to form Salman Partners, where he was President, CEO and Co-Director of Research helping to raise over \$20 billion for over 400 explorers. Mr. Salman is President & CEO of Salman Capital Inc. and was the recipient of the 2017 Murray Pezim award for his success in financing mineral explorers. In 2020 Mr. Salman was appointed to the Order of Canada for his contributions to mining exploration and for his generous philanthropy and community activism.

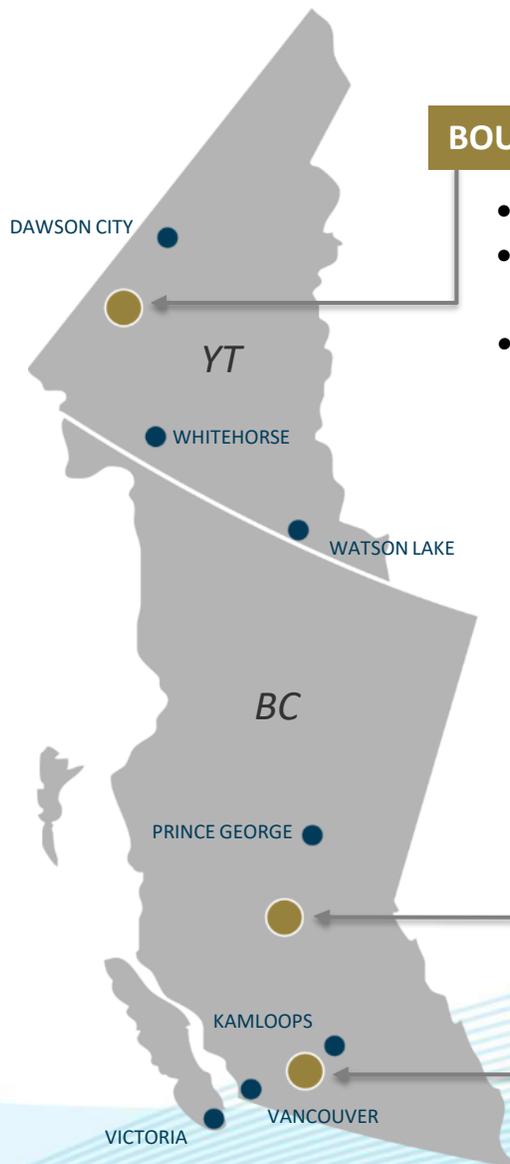
## Harry Chan, CPA, CGA – CFO

Mr. Chan is a chartered professional accountant with over 20 years experience in corporate transactions, public markets and in-depth accounting & auditing, working in several industries ranging from mineral exploration and development, to private practice, sports and entertainment & telecommunications.



*The Independence Gold Corp. Board and Management Team has over 250 years of collective industry experience and has been involved in several major discoveries, financings and takeovers worth \$1.5 billion CAD*

# INDEPENDENCE GOLD PROJECTS



## BOULEVARD PROJECT | 100% Interest

- Advanced exploration project in the White Gold Area, Yukon
- Located 135 km south of Dawson City, 35 km south of the Golden Saddle Project and contiguous to the Coffee Project (*Newmont Corporation*)
- Significant drill intercepts include 26.27 g/t gold over 3.10 m and 15.0 g/t gold over 3.05 m at the Sunrise Zone

## 3TS PROJECT | 100% Interest

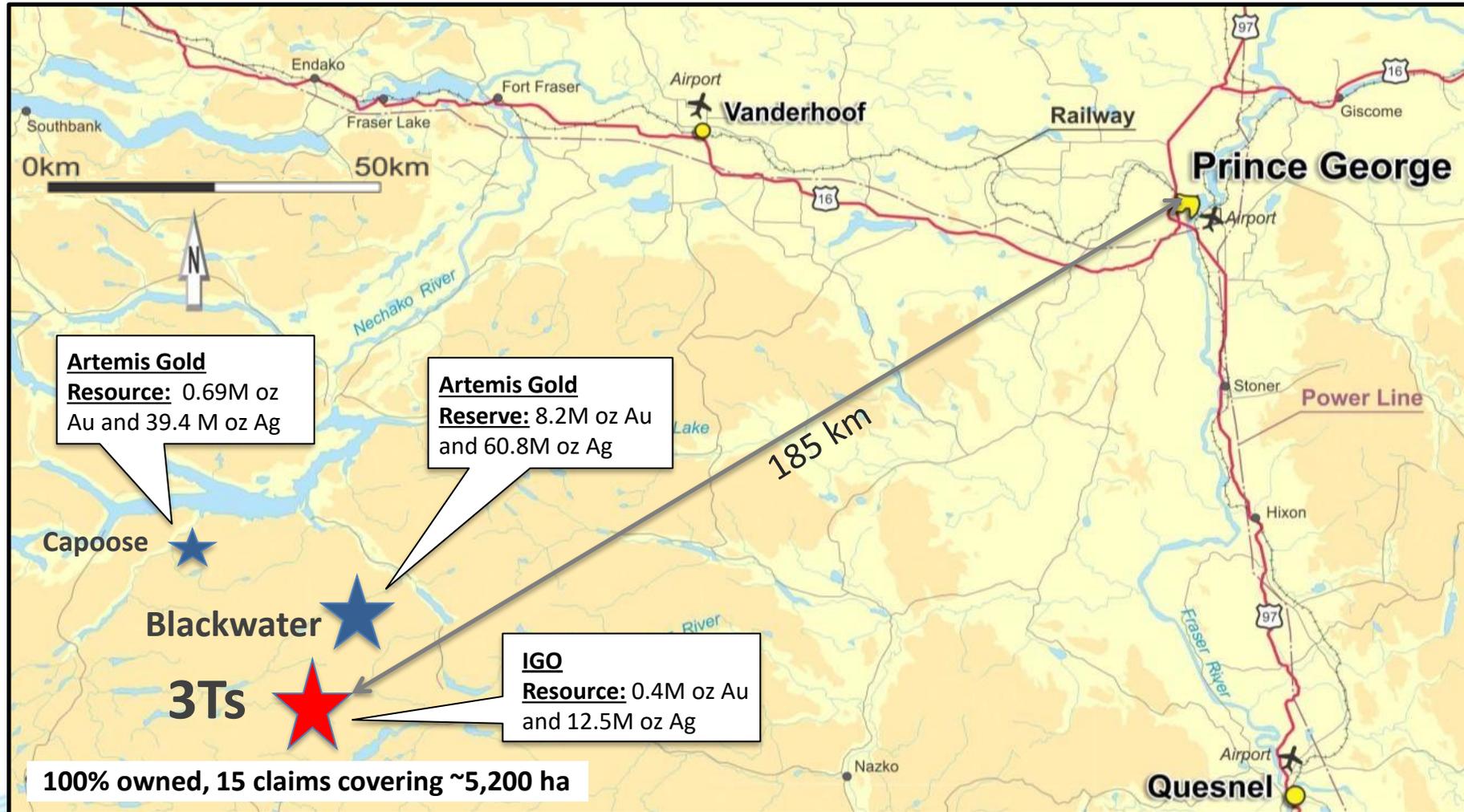
- Advanced exploration project in the Nechako Plateau, BC
- Located 20 km south of the Blackwater Gold Project (*Artemis Gold Inc.*)
- Inferred resource estimate: 5,452,000 tonnes @ 2.52 g/t gold and 71.5 g/t silver, containing 441,000 ounces of gold and 12,540,000 ounces of silver
- Actively drilled in 2021; winter drill program completed

## SPENCES BRIDGE PROJECTS | Option with Almadex Minerals

- 2 exploration projects: Merit and Nicoamen
- Located between 10-30 km from the Shovelnose Gold Property (*Westhaven Gold Corp.*)
- Composite quartz vein float samples have returned gold results up to 64.87 g/t

# 3Ts PROPERTY

Located approximately 16 km from the Blackwater Gold Project



# 3Ts EXPLORATION SUMMARY

Diamond Drilling	249 Holes, 50,500 m
Trenching	45 trenches, 2,060m
Ground Geophysics	471 line km
Airborne Geophysics	286 line km
Soil Samples	3,626
Rock Samples	2,160

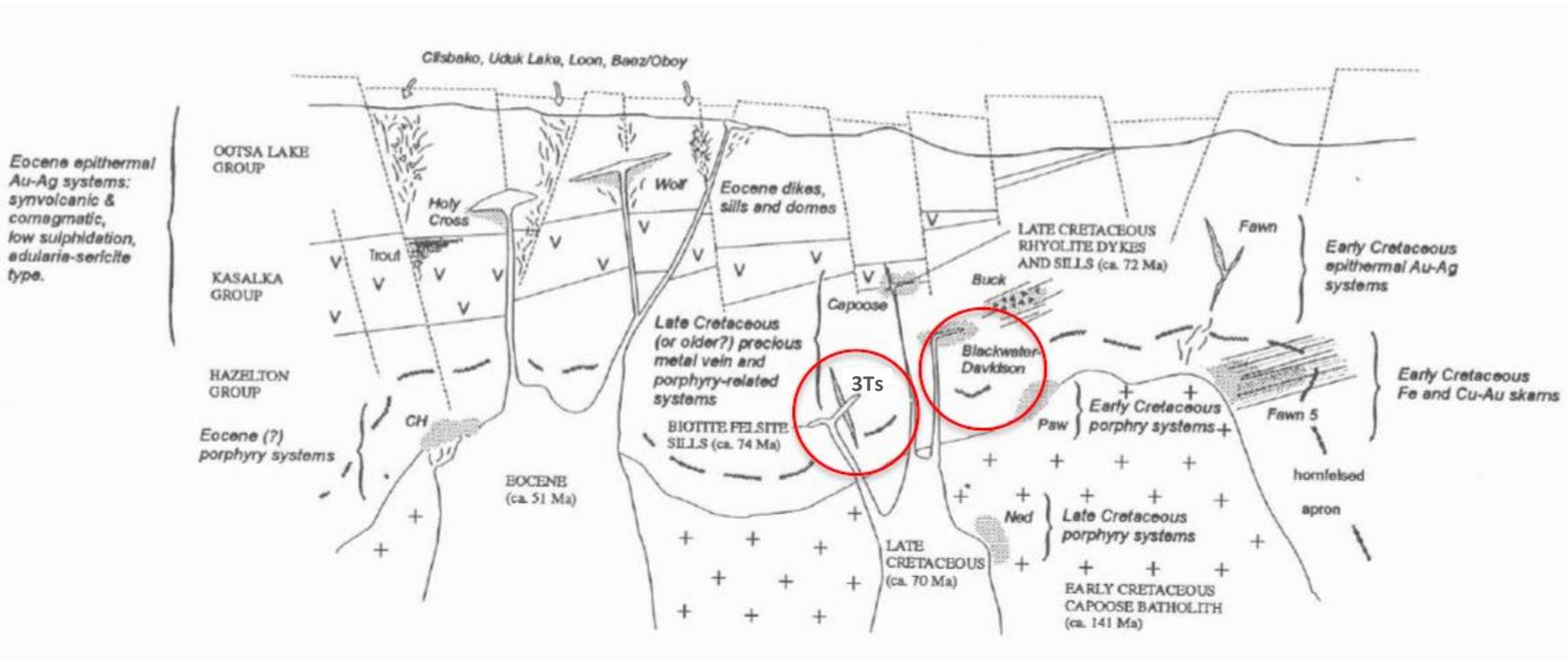


## 3Ts EXPLORATION EXPENDITURES

Geology	\$ 276,566
Geophysics	262,094
Surface Sampling	304,601
Drilling	3,313,586
Land Tenure	306,380
<b>Total</b>	<b>\$ 4,463,227</b>



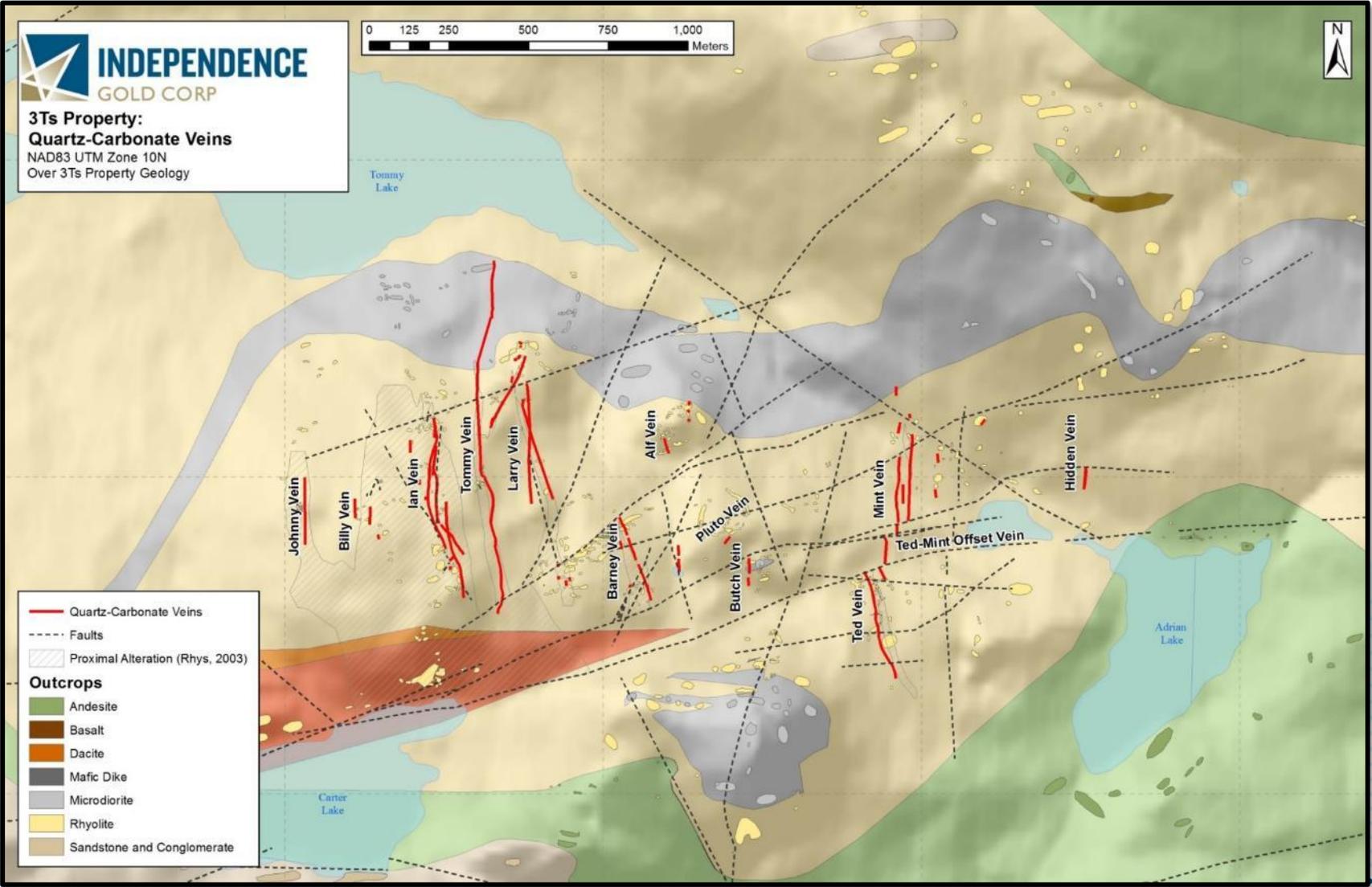
# COMPARATIVE GEOLOGY (3Ts – BLACKWATER)



Lane and Schroeter, 1997

# 3Ts GEOLOGY

## Epithermal, low sulphidation vein mineralization



# 3Ts VEINS

Veins	Date Discovered	Strike Length		Width	Open	Resource Calculated
		Surface Map	Drilled			
Johnny Vein	1996	>280m	>100m	0.25 to 5.0m	Yes	No
Billy Vein	1994	~40m	N/A	0.4 to 1.0m	Yes	No
Ian Vein	1994	>560m	N/A	~1.0m	Yes	No
<b>Tommy Vein</b>	<b>1994</b>	<b>&gt;1km</b>	<b>&gt;1km</b>	<b>1.4 to 8.3m</b>	<b>Yes</b>	<b>Partial, Above Sill Only</b>
Bobby Vein	1994	>200m	N/A	~1m	Yes	No
Larry Vein	1996	>300m	>50m	~1m	Yes	No
Barney Vein	1996	>170m	N/A	0.6 to 1.5m	Yes	No
Goofy Vein	1996	>350m	N/A	0.6 to 1.5m	Yes	No
Alf Vein	2011	~80m	N/A	0.6 to 1.0m	Yes	No
Pluto Vein	2017	~15m	N/A	cm scale veins, 6 to 7m	South	No
Butch Vein	2013	~100m	N/A	0.4m	Yes	No
<b>Ted Vein</b>	<b>1995</b>	<b>~500m</b>	<b>~500m</b>	<b>6 to 15m</b>	<b>Yes</b>	<b>Yes</b>
<b>Mint Vein</b>	<b>1995</b>	<b>400 to 500m</b>	<b>400 to 500m</b>	<b>1 to 13m</b>	<b>Yes</b>	<b>Yes</b>
Hidden Vein	2004	N/A	~80m	5.5m	Yes	No
Hidden East Vein	2004	N/A	~65m	~2.5m	Yes	No
East Vein	2012	>80m	N/A	5m	Yes	No

# RESOURCE ESTIMATES

Current Inferred Resource Estimate:

Year Completed	Vein	Gold Cut-off	Tonnes	Gold Grade	Silver Grade	Gold Ounces	Silver Ounces	NI 43-101 Compliant?	Includes Below Sill
2012	Tommy Vein	1 g/t	1,490,000	4.25 g/t	41.92 g/t	204,000	2,009,000	Yes	No
2014	Ted Vein	1 g/t	2,942,000	1.64 g/t	94.68 g/t	155,000	8,955,000	Yes	Yes
2014	Mint Vein	1 g/t	1,020,000	2.51 g/t	48.04 g/t	82,000	1,576,000	Yes	Yes
<b>2014</b>	<b>Combined</b>	<b>1 g/t</b>	<b>5,452,000</b>	<b>2.52 g/t</b>	<b>71.53 g/t</b>	<b>441,000</b>	<b>12,540,000</b>	<b>Yes</b>	<b>Partial</b>

*\*This resource was from previous diamond drilling up to and including the 2012-2013 drilling.*

# 3Ts METALLURGY

	Composite 1 <i>Tommy Vein</i>		Composite 2 <i>Ted-Mint Offset Vein</i>	
	Total Gold Recovery	Total Silver Recovery	Total Gold Recovery	Total Silver Recovery
Gravity Concentrate	1.46%	0.57%	27.6%	3.62%
Floatation Concentrate	76.0%	74.8%	64.1%	84.8%
Leach Concentrate	16.4%	17.1%	6.18%	7.07%
<b>Total Recovery</b>	<b>93.9%</b>	<b>92.4%</b>	<b>97.9%</b>	<b>95.5%</b>

- Composite samples taken from 2020 drilling from the Tommy Vein (3T-20-01 and 02) and the Ted-Mint Offset Vein (3T-20-10)
- Comparable recovery with the Artemis Blackwater Gold Project which currently has an overall average gold recovery of 94%

# WINTER/SPRING EXPLORATION SUMMARY



A ~4,500m winter drilling program was completed in April 2021, which was planned to test the Ted-Mint Vein System and the Tommy Vein System, both above and below the Microdiorite sill. Following the winter drill program, a **major geophysical** survey was completed by Dias Geophysical covering 8 km<sup>2</sup>, comprised of a **3D induced polarization (IP) and resistivity survey**, along with a **magnetotelluric survey (MT)** utilizing the **DIAS32 System**.

# WINTER/SPRING EXPLORATION HIGHLIGHTS

## Tommy Vein Highlights:

- 3T-21-08: 2.45g/t Au and 29.36g/t Ag over 37.0m, including **9.39g/t Au** and 114g/t Ag over 8.3m.
- 3T-21-10: 3.9g/t Au and 28.11 g/t Ag over 4.8m, including 6.48g/t Au and 30.00g/t Ag over 0.75m, also including **12.01g/t Au** and 92.0g/t Ag over 1.0m.

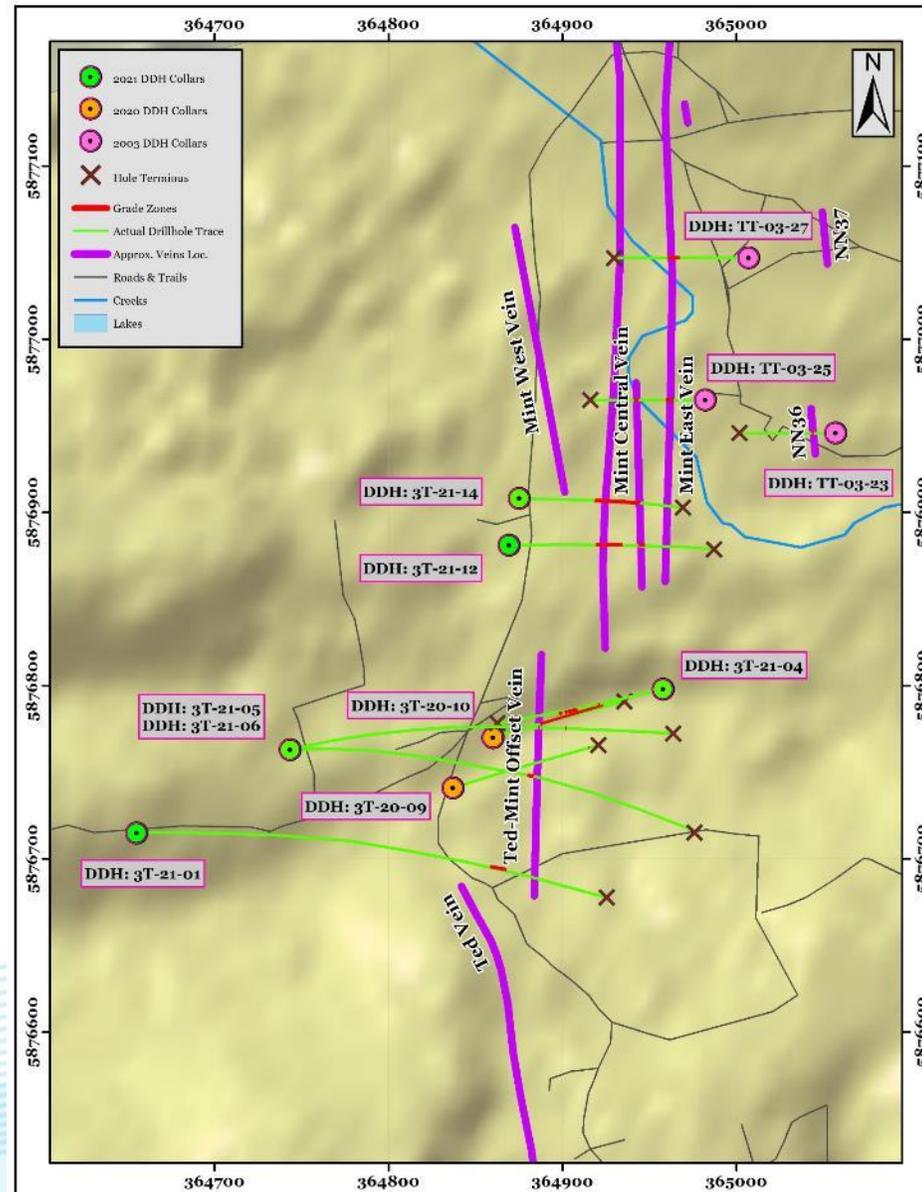


## Ted-Mint Vein Highlights:

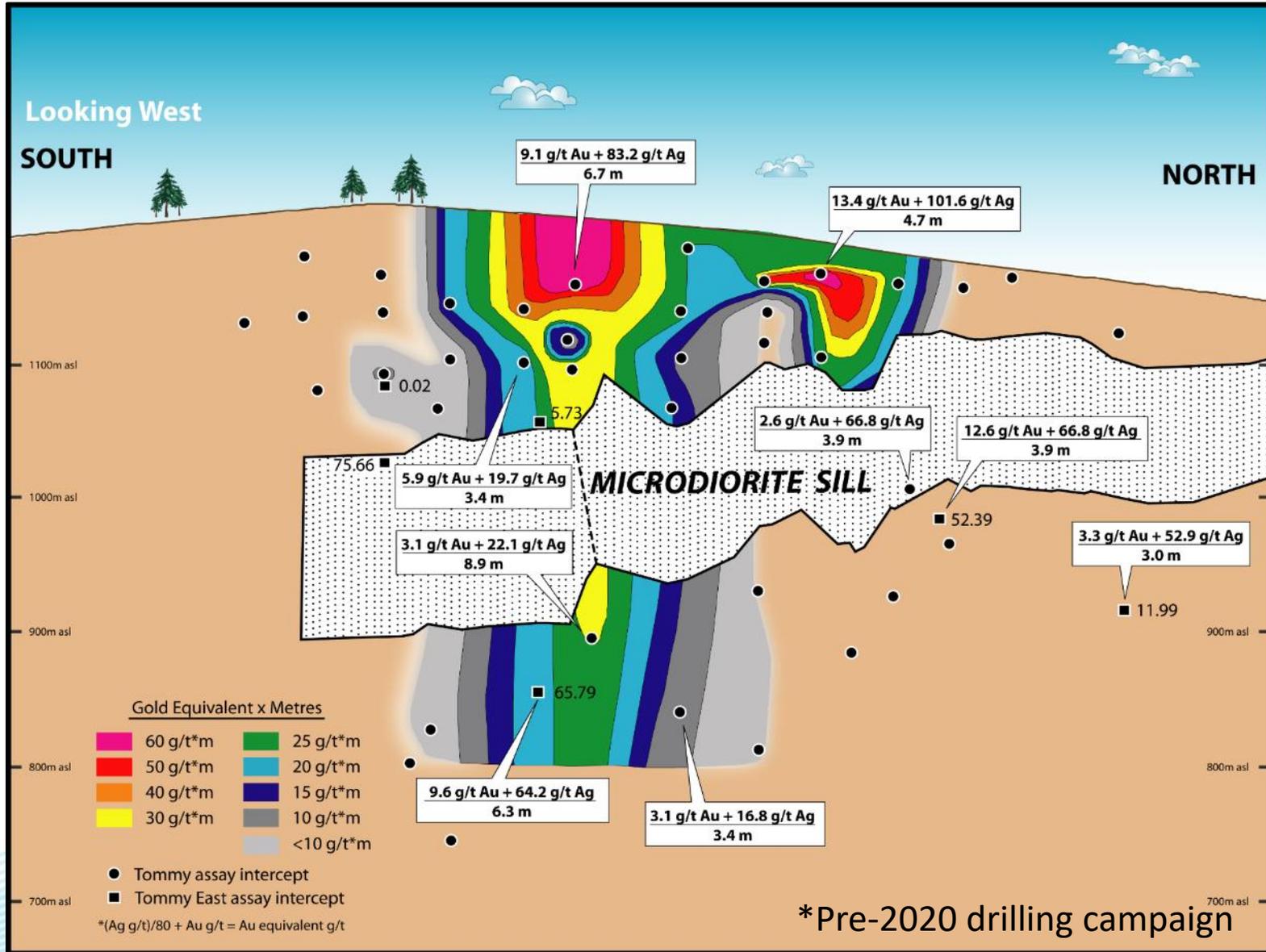
- 3T-21-12: 4.53g/t Au and 85.85g/t Ag over 20.7m, including **9.06g/t Au** and 93.0g/t Ag over 2.0m, also including 7.78g/t Au and 130.26g/t Ag over 7.05m.
- 3T-21-14: 4.48g/t Au and 61.64g/t Ag over 36.15m, including **16.5g/t Au** and 222.68g/t Ag over 16.5m, also including **50.98g/t Au** with 444.1g/t Ag over 2.5m.



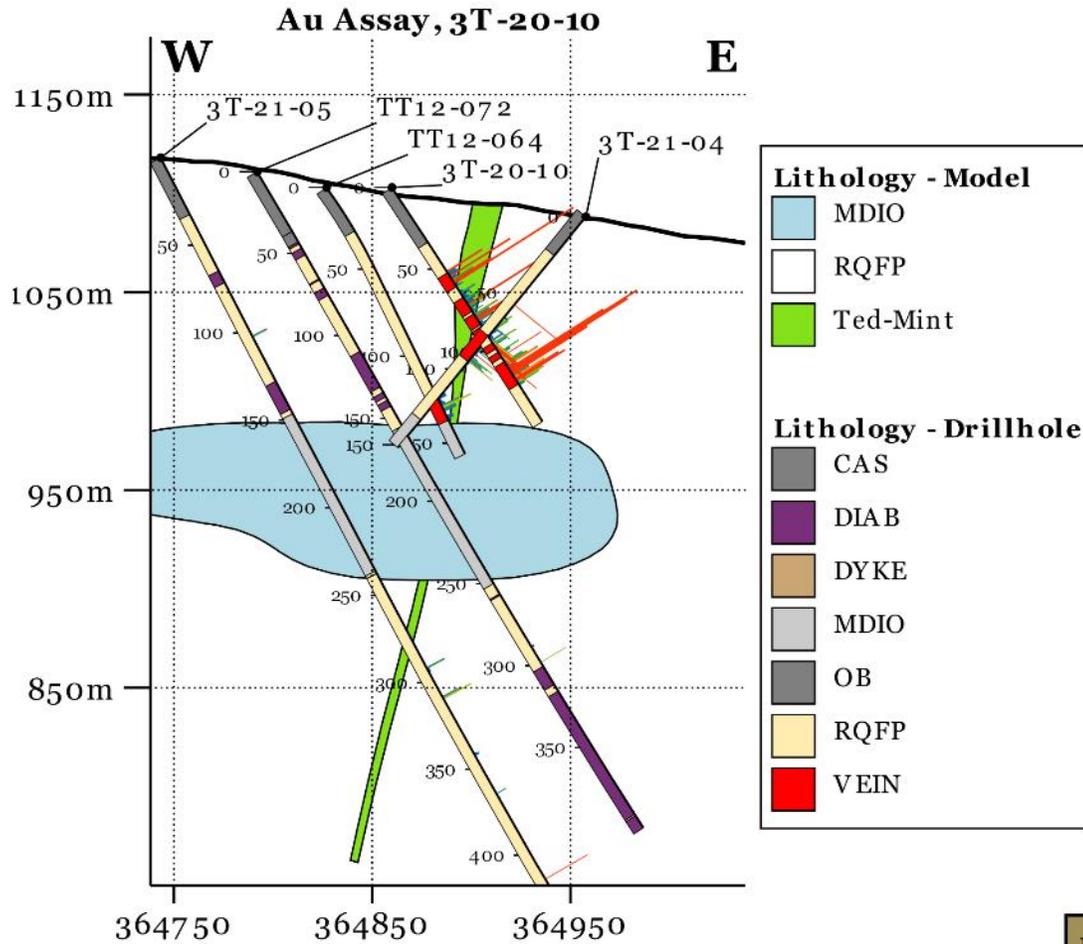
# TED-MINT VEIN DRILLING SUMMARY



# TOMMY VEIN AuEQ GRADE THICKNESS



# TED-MINT VEIN: 3.63 G/T GOLD OVER 67.6M



Scale: 1:4,500

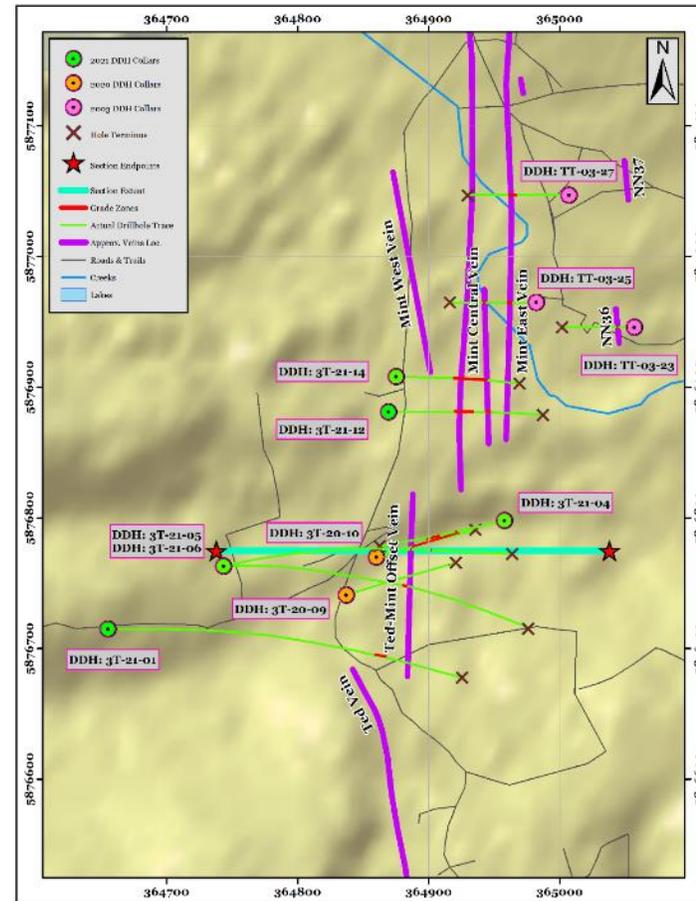
Vertical exaggeration: 1x



Location:

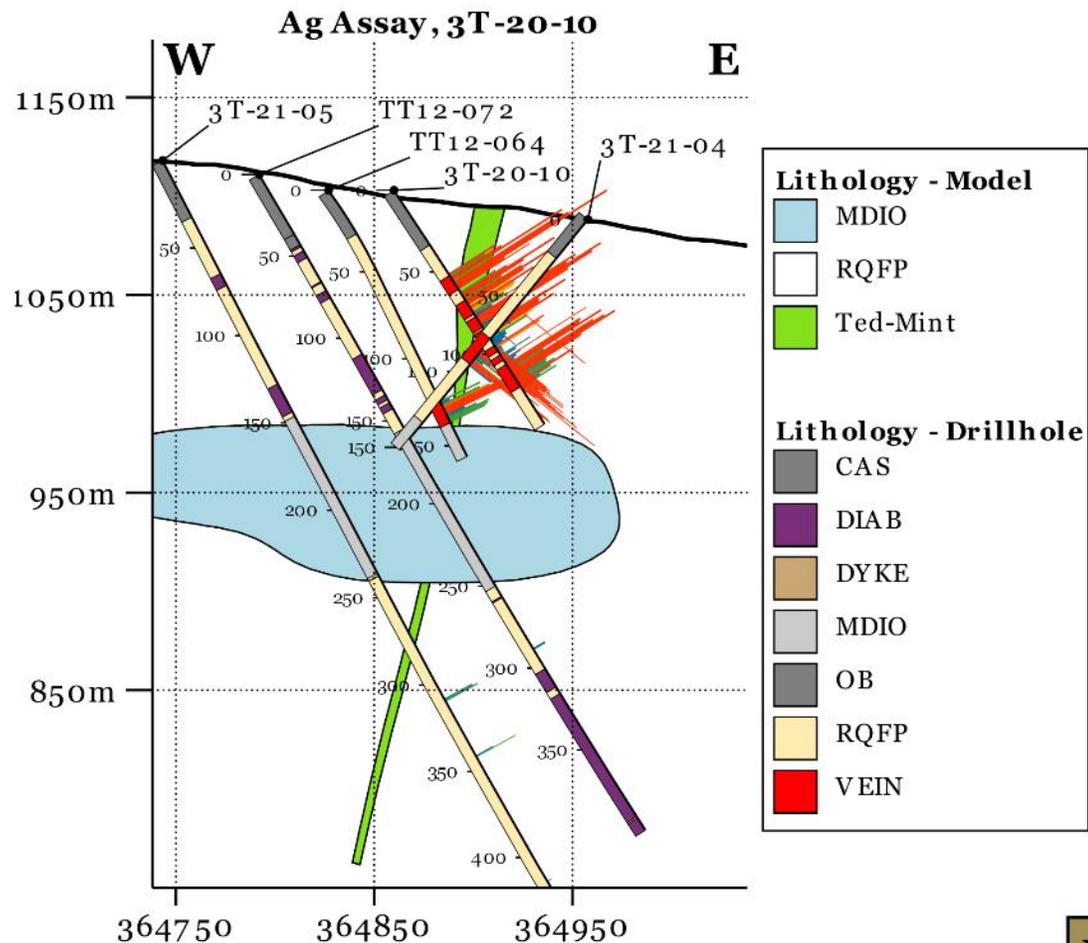
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E: 365038, 5876775

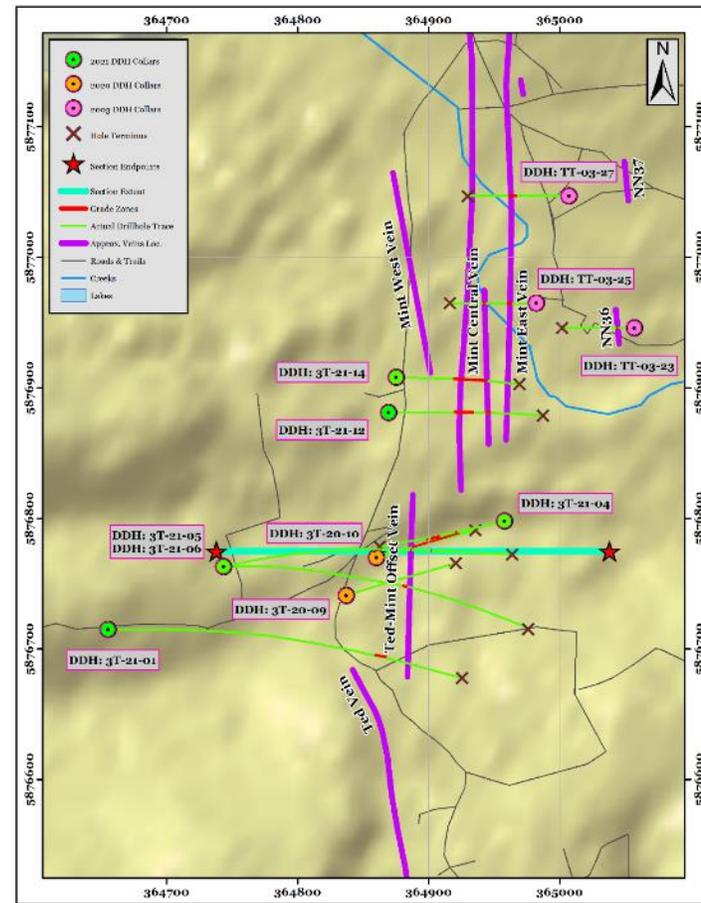


Drill Hole	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
<b>3T-20-10</b>	51.0	119.6	67.6	3.63	132.83
<b>Including</b>	54.0	59.0	5	11.38	779.4
<b>Including</b>	77.0	82.0	5	1.66	397.8
<b>Including</b>	110.0	114.0	4	33.34	195.5

# TED-MINT VEIN: 132.83 G/T SILVER OVER 67.6M



Scale: 1:4,500  
 Vertical exaggeration: 1x  
 Location:  
 W: 364738, 5876775  
 E: 365038, 5876775



Drill Hole	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
<b>3T-20-10</b>	51.0	119.6	67.6	3.63	132.83
<b>Including</b>	54.0	59.0	5	11.38	779.4
<b>Including</b>	77.0	82.0	5	1.66	397.8
<b>Including</b>	110.0	114.0	4	33.34	195.5

# DRILLHOLE 3T-20-10



## TED-MINT VEIN

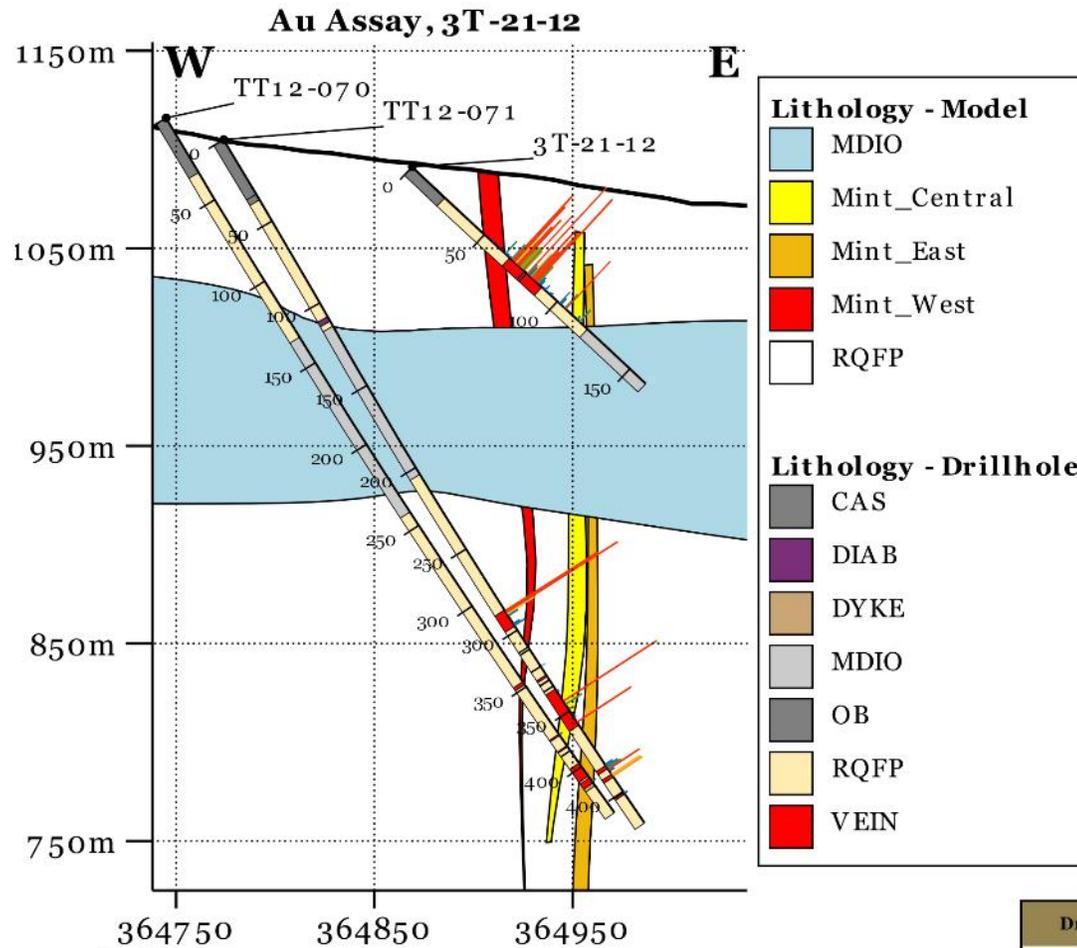
58.0 to 59.0 m grading 46.45 g/t Au and 2,550 g/t Ag over 1 metre



## TED-MINT VEIN

112.01 to 113.0 m grading 42.47 g/t Au and 332 g/t Ag over 1 metre

# TED-MINT VEIN: 4.53 G/T GOLD OVER 20.7M

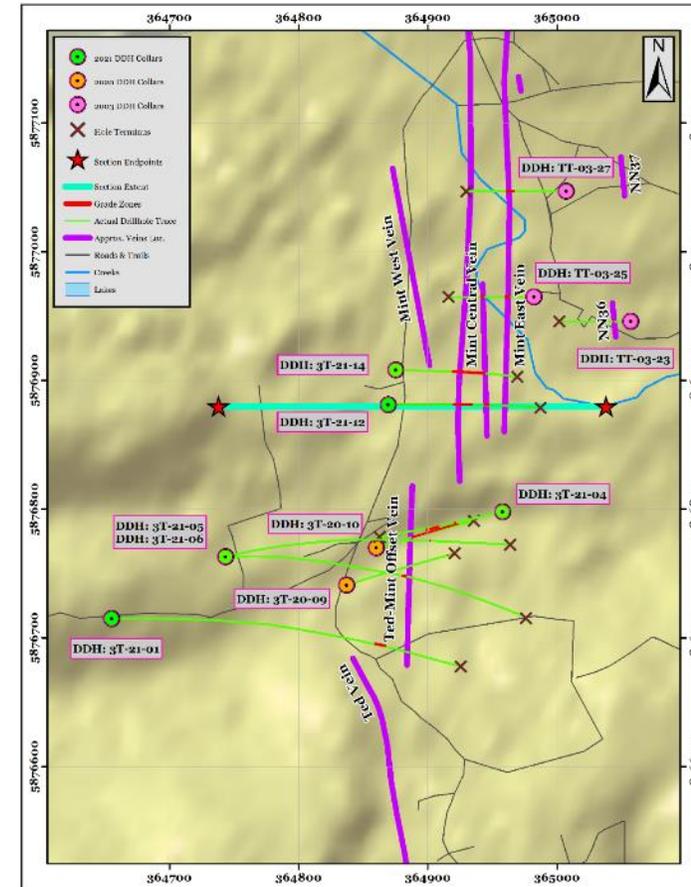


Scale: 1:4,500

Vertical exaggeration: 1x

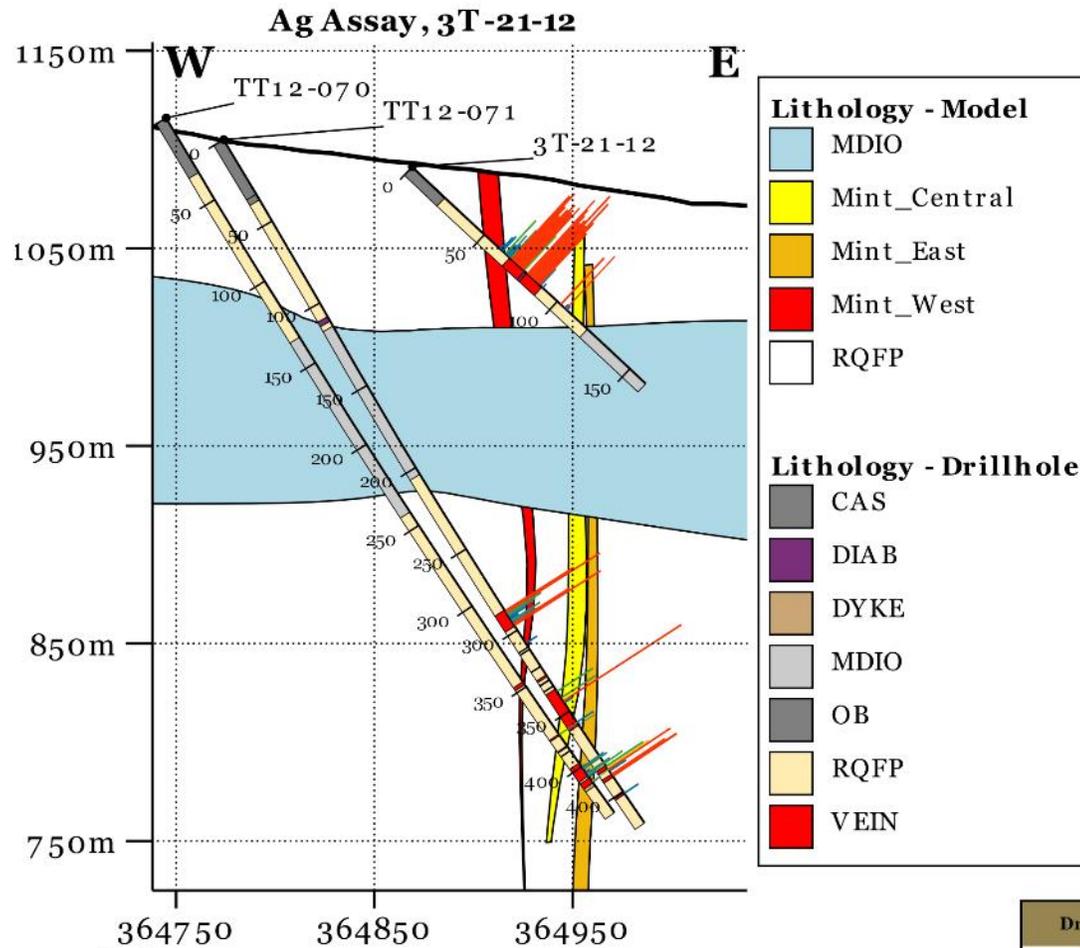


**Location:**  
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 E: 365038, 5876880



Drill Hole	Vein	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
3T-21-12	Mint Central Vein	68.0	88.7	20.7	4.53	85.85
Including		69.0	71.0	2	9.06	93
And		79.0	86.0	7.1	7.78	130.26
Including		79.0	79.8	0.8	24.27	161
Including		85.0	86.0	1	21.27	200
3T-21-12	Mint East Vein	101.0	106.1	5.1	1.04	18.61
Including		104.6	106.1	1.5	2.91	31.13

# TED-MINT VEIN: 85.85 G/T SILVER OVER 20.7M

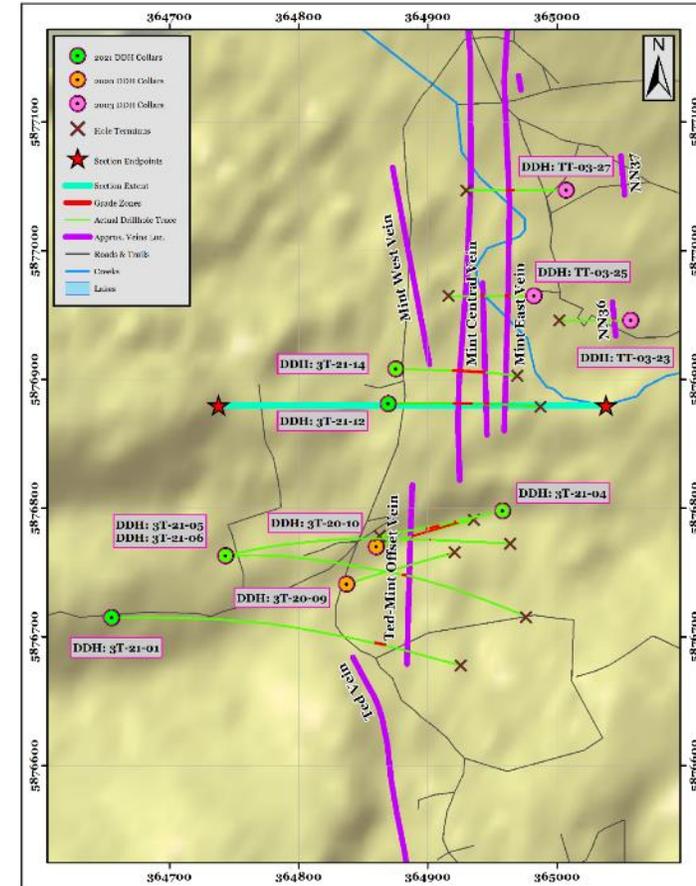


Scale: 1:4,500

Vertical exaggeration: 1x



**Location:**  
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 E: 365038, 5876880



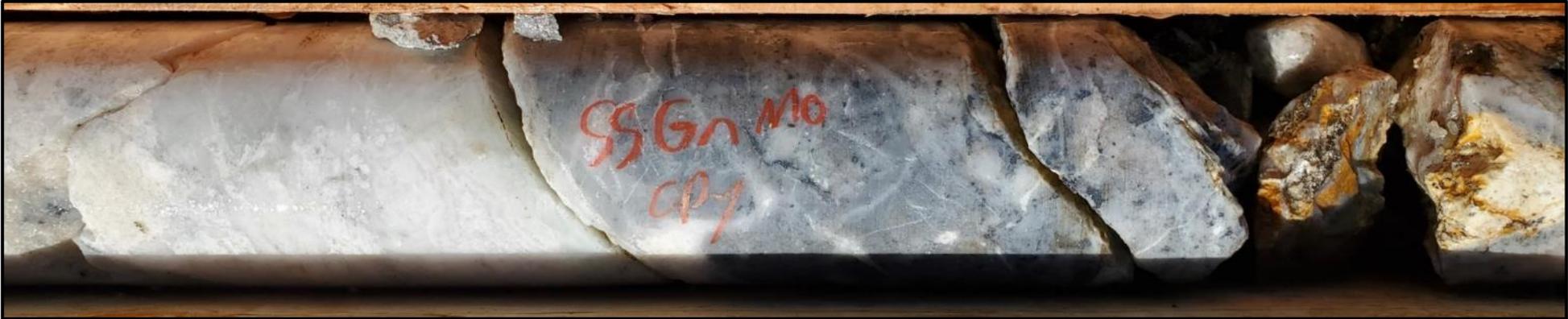
Drill Hole	Vein	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
3T-21-12	Mint Central Vein	68.0	88.7	20.7	4.53	85.85
Including		69.0	71.0	2	9.06	93
And		79.0	86.0	7.1	7.78	130.26
Including		79.0	79.8	0.8	24.27	161
Including		85.0	86.0	1	21.27	200
3T-21-12	Mint East Vein	101.0	106.1	5.1	1.04	18.61
Including		104.6	106.1	1.5	2.91	31.13

# DRILLHOLE 3T-21-12



### TED-MINT VEIN

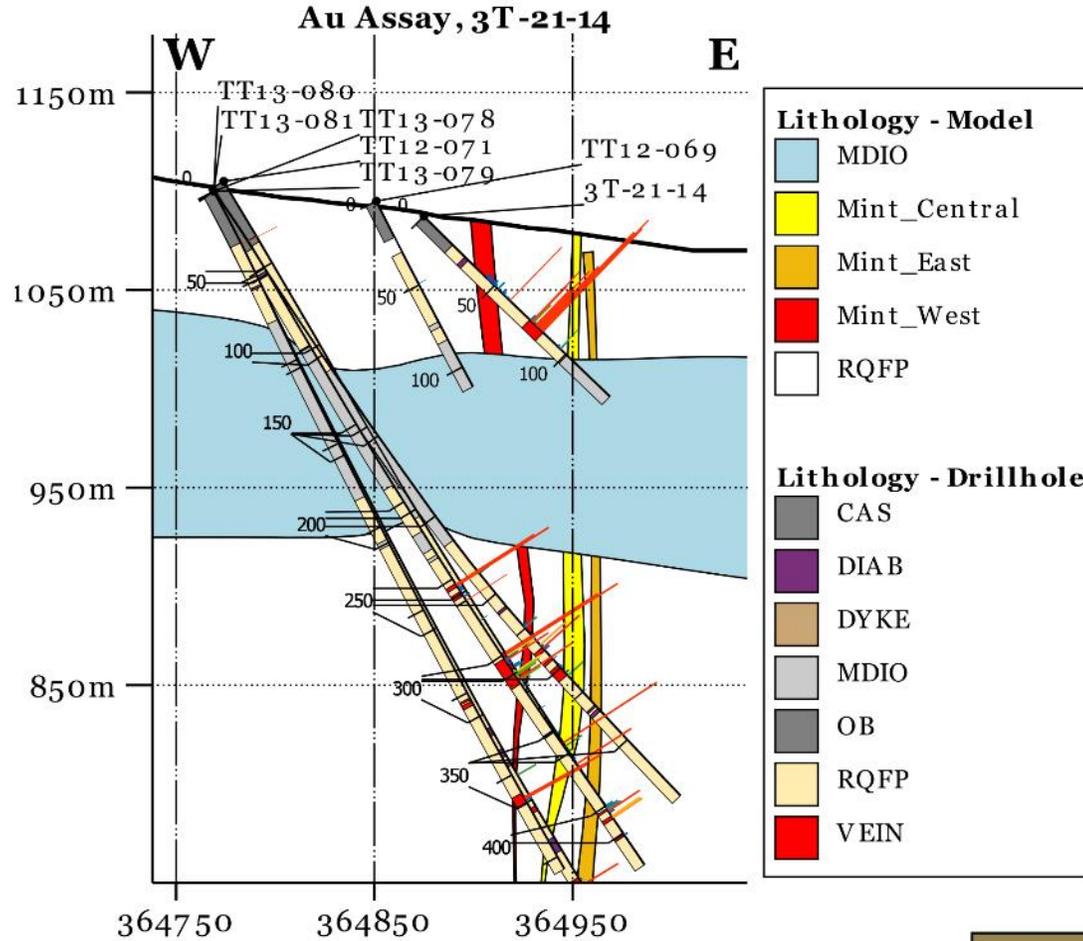
75.0 to 76.0 m grading 1.36 g/t Au and 66.0 g/t Ag over 1 metre



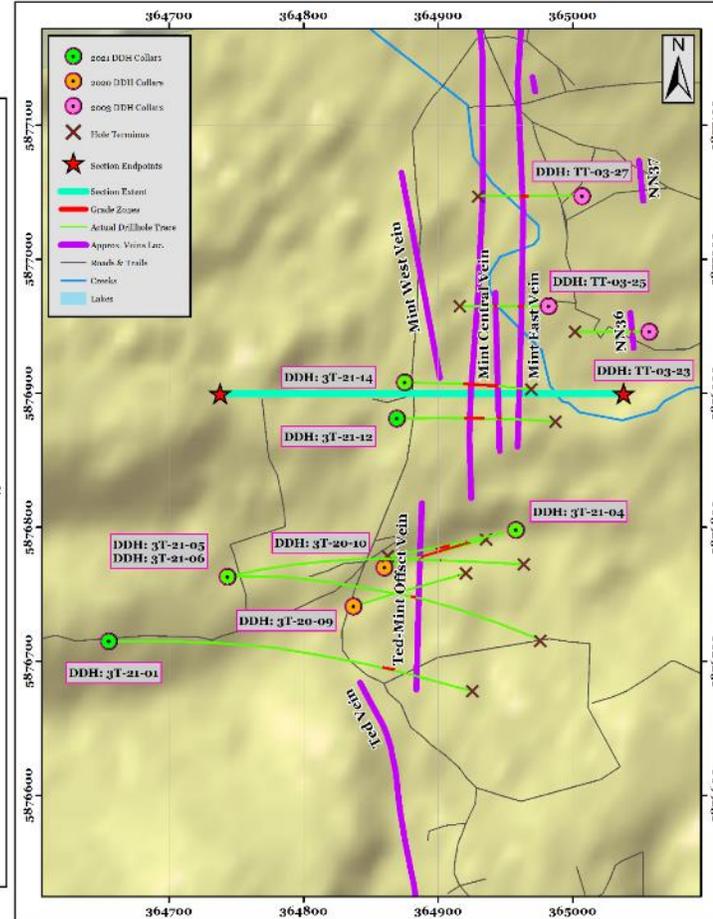
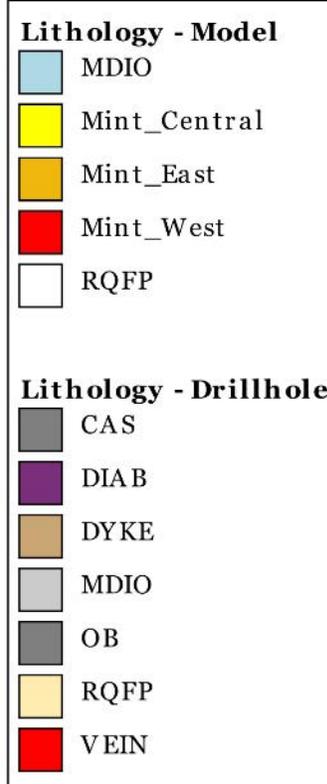
### TED-MINT VEIN

78.95 to 79.75 m grading 24.27 g/t Au and 161.0 g/t Ag over 0.8 metres

# TED-MINT VEIN: 4.48 G/T GOLD OVER 96.75M

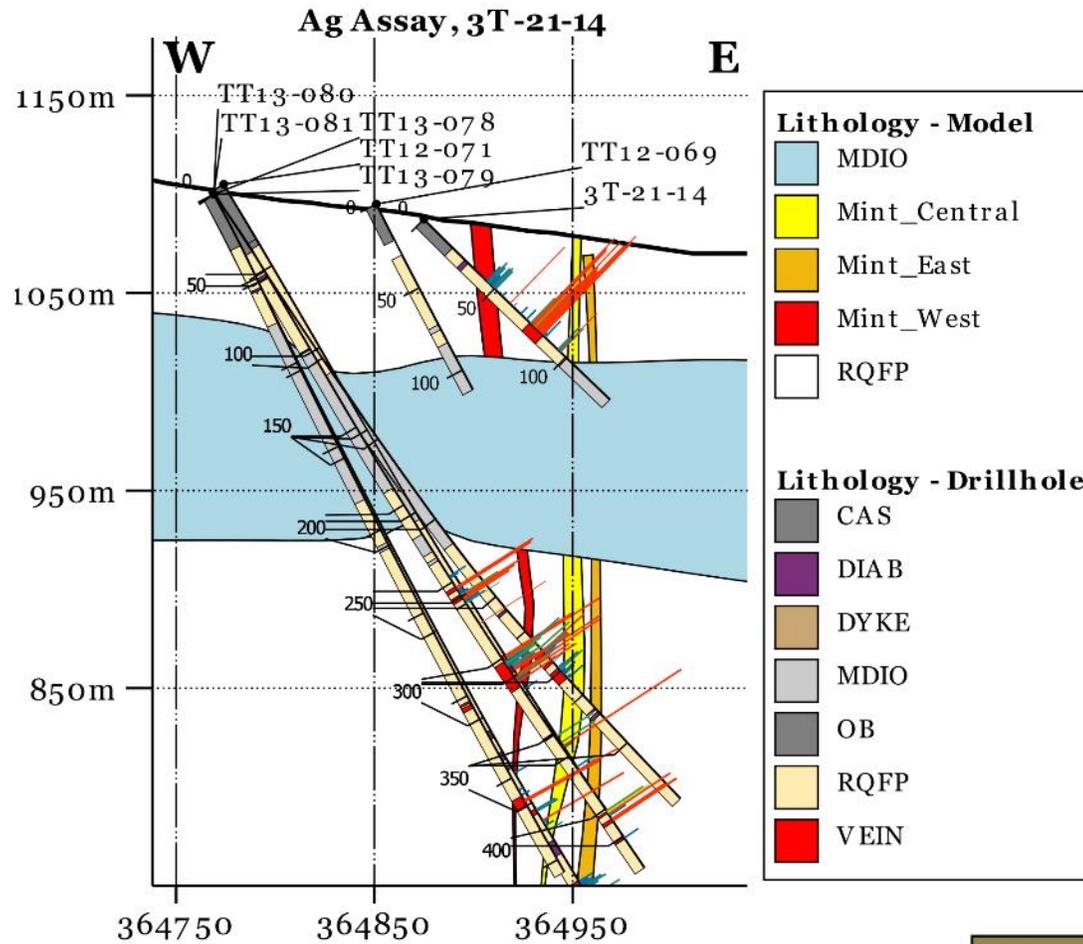


Scale: 1:4,500  
 Vertical exaggeration: 1x  
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 E: 365038, 5876900

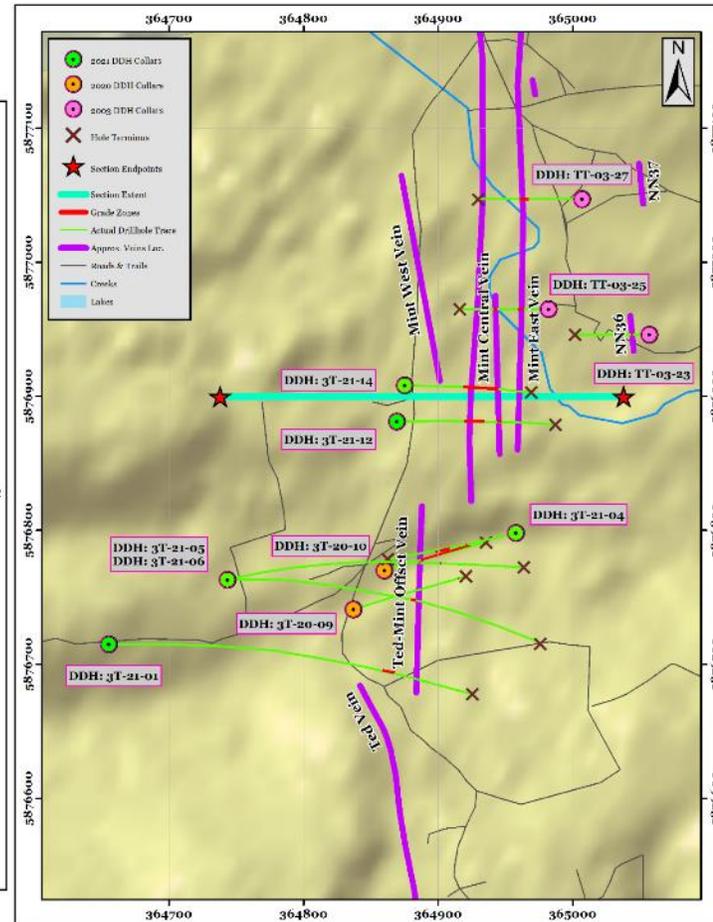


Drill Hole	Vein	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
3T-21-14	Mint Central Vein	60.6	96.75	36.15	4.48	61.64
Including		60.6	84.25	23.65	6.77	91.39
And		74.85	84.25	16.5	16.5	222.68
And		79.25	84.25	5	29.13	306.2
And		81.75	84.25	2.5	50.98	444.1

# TED-MINT VEIN: 61.64 G/T SILVER OVER 36.15M



Scale: 1:4,500  
 Vertical exaggeration: 1x  
**Location:**  
 W: 364738, 5876900  
 E: 365038, 5876900



Drill Hole	Vein	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
3T-21-14	Mint Central Vein	60.6	96.75	36.15	4.48	61.64
Including		60.6	84.25	23.65	6.77	91.39
And		74.85	84.25	16.5	16.5	222.68
And		79.25	84.25	5	29.13	306.2
And		81.75	84.25	2.5	50.98	444.1

# DRILLHOLE 3T-21-14



## TED-MINT VEIN

- 76.45 to 77.0 m grading 3.18 g/t Au and 214 g/t Ag over 0.55 metres

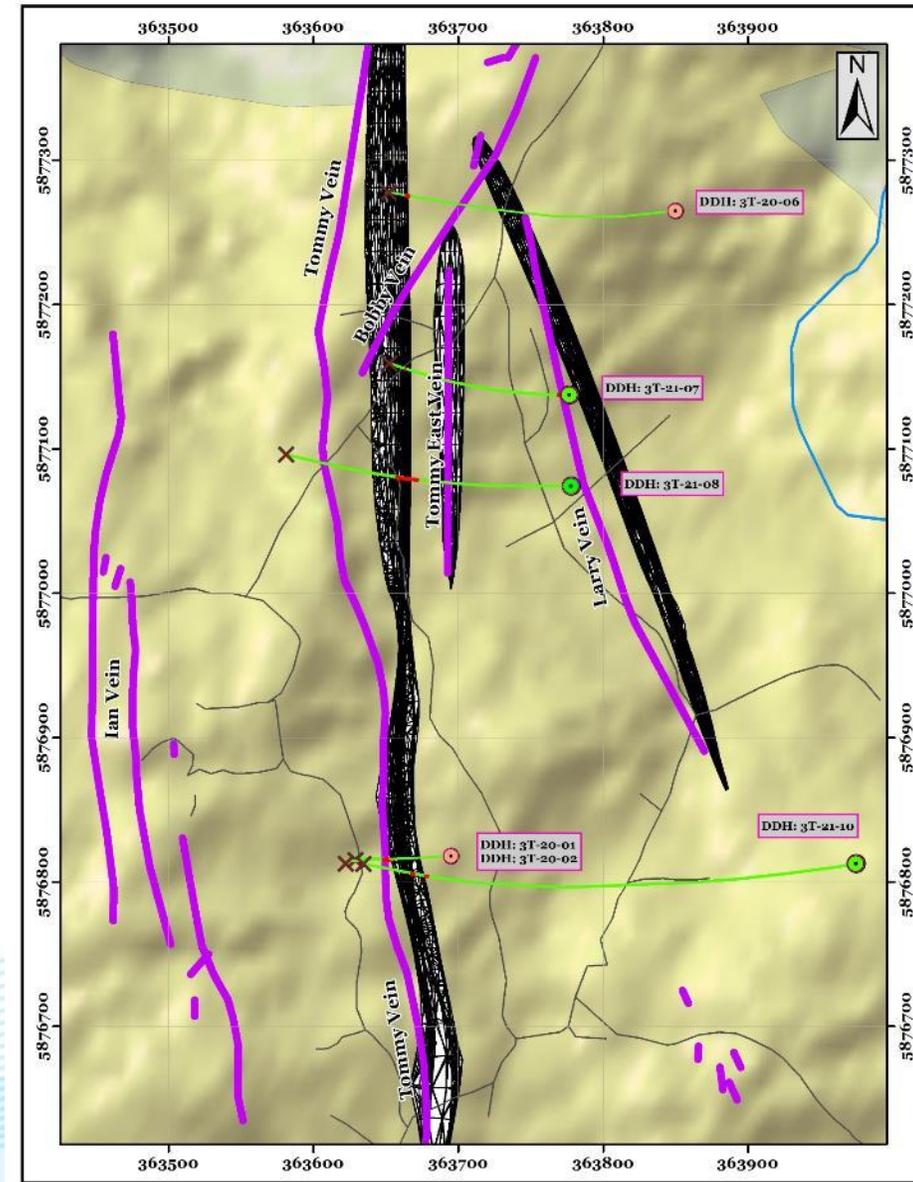


- 79.25 to 80.0 m grading 7.55 g/t Au and 333.0 g/t Ag over 0.75 metres

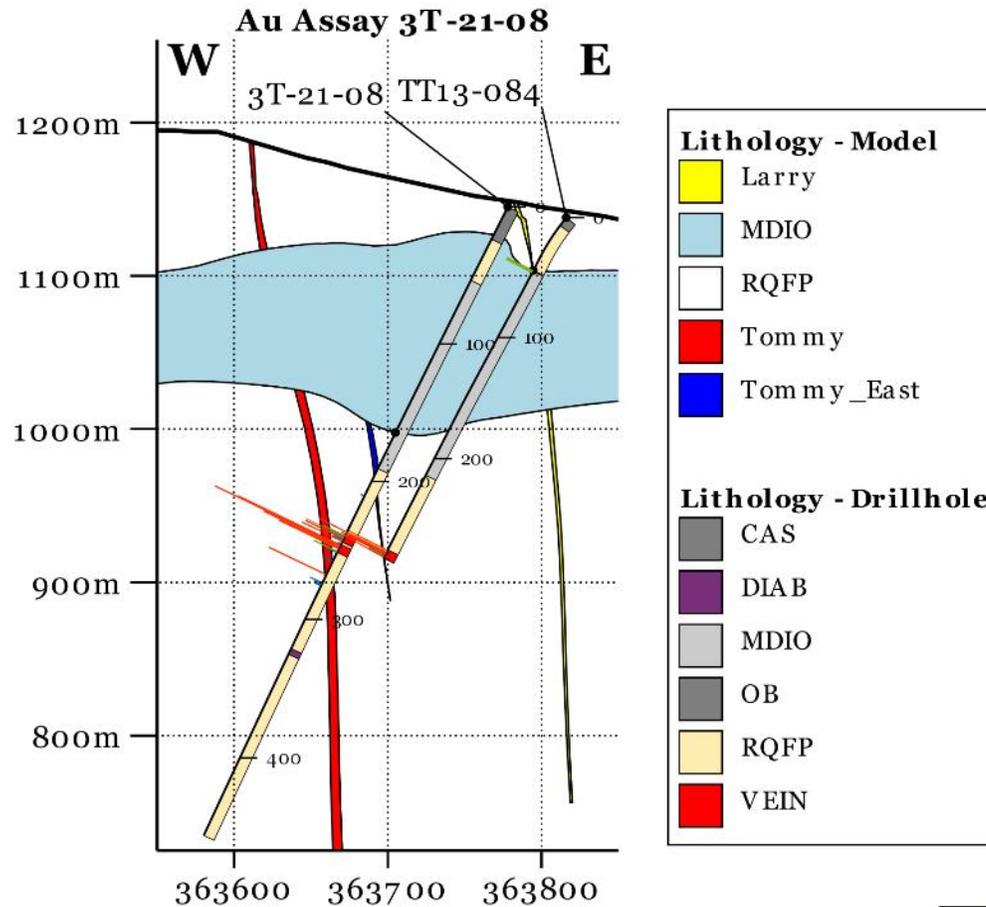


- 82.75 to 83.5 m grading 66.48 g/t Au and 578.0 g/t Ag over 0.75 metres

# TOMMY VEIN DRILLING SUMMARY



# TOMMY VEIN: 2.45 G/T GOLD OVER 37.0M



Scale: 1:5,800

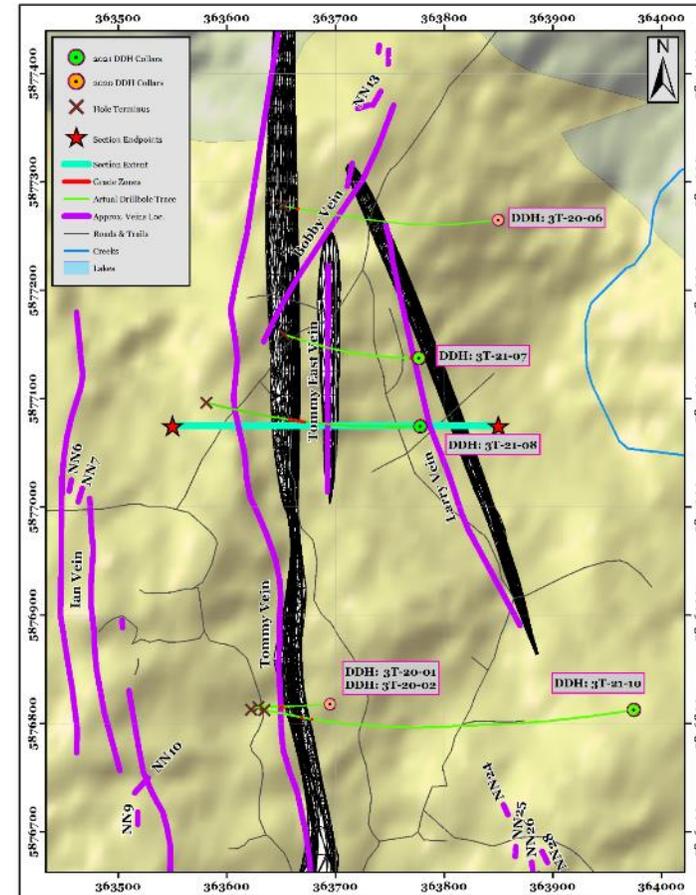
Vertical exaggeration: 1x



**Location:**

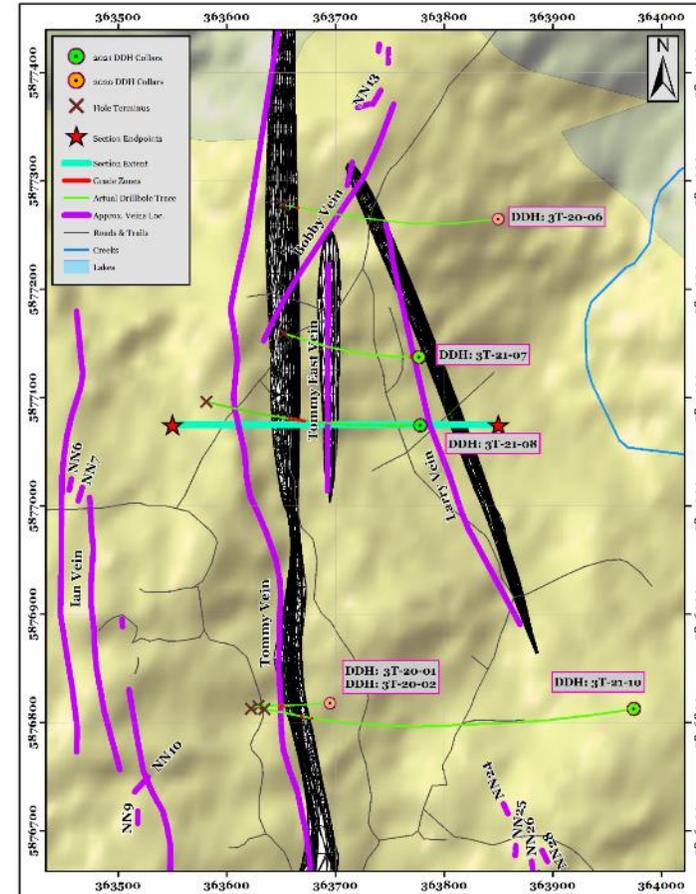
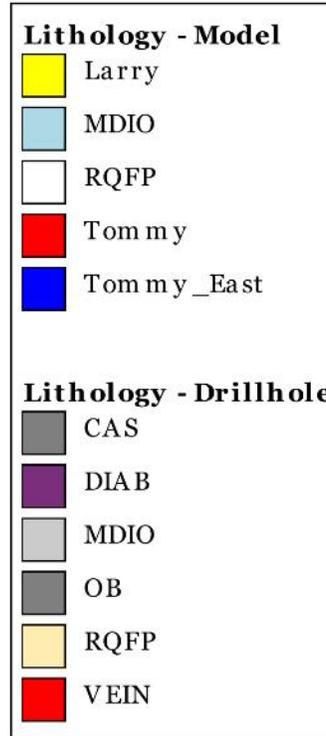
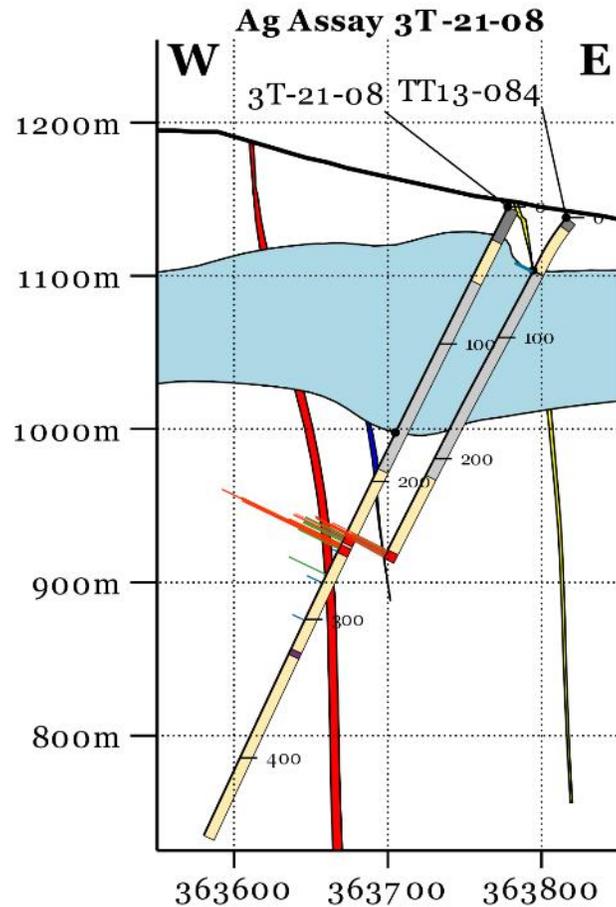
W: 363550, 5877075

E: 363850, 5877075



Drill Hole	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
<b>3T-21-08</b>	239.0	276.0	37	2.45	29.36
<b>Including</b>	243.0	251.3	8.3	9.39	114.82
<b>And</b>	245.6	249.3	3.7	20	34.83
<b>And</b>	245.6	247.3	1.7	34.83	383.06

# TOMMY VEIN: 29.36 G/T SILVER OVER 37.0M



Scale: 1:5,800  
 Vertical exaggeration: 1x  
 0m 150m

Location:

W: 363550, 5877075  
 E: 363850, 5877075

Drill Hole	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
<b>3T-21-08</b>	239.0	276.0	37	2.45	29.36
<b>Including</b>	243.0	251.3	8.3	9.39	114.82
<b>And</b>	245.6	249.3	3.7	20	34.83
<b>And</b>	245.6	247.3	1.7	34.83	383.06

# DRILLHOLE 3T-21-08



## TOMMY VEIN

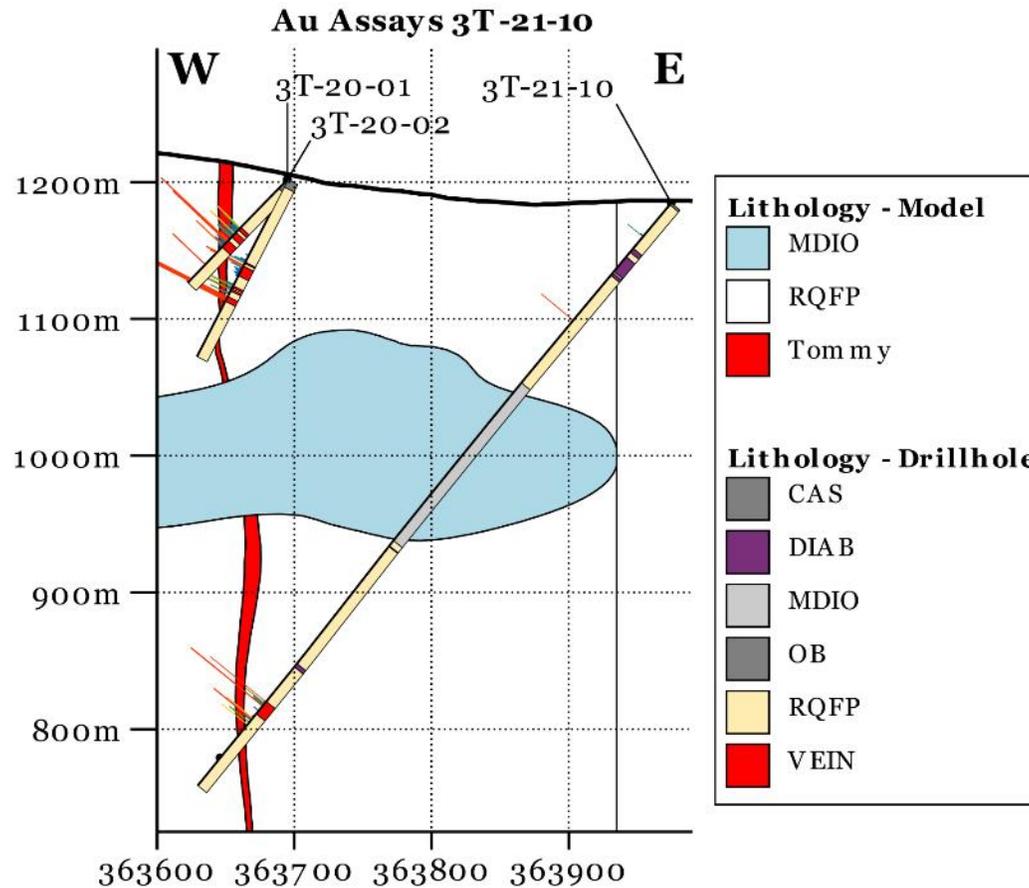
245.6 to 246.3 m grading 21.88 g/t Au and 236.0 g/t Ag over 0.7 metres



## TOMMY VEIN

246.3 to 247.3 m grading 43.9 g/t Au and 486 g/t Ag over 1 metre

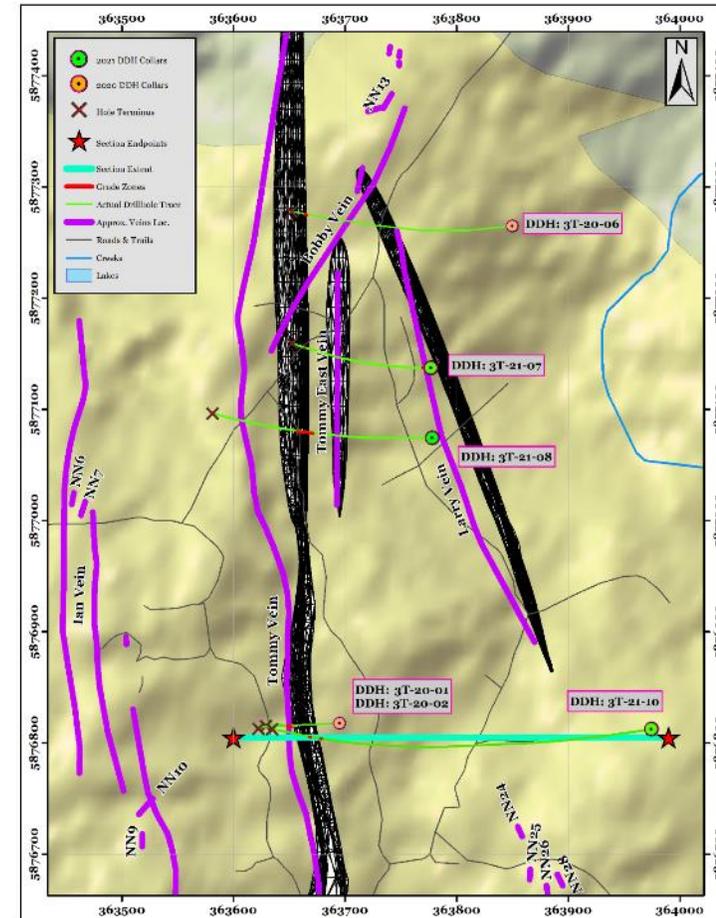
# TOMMY VEIN: 3.9 G/T GOLD OVER 4.8M



Scale: 1:6,500  
Vertical exaggeration: 1x

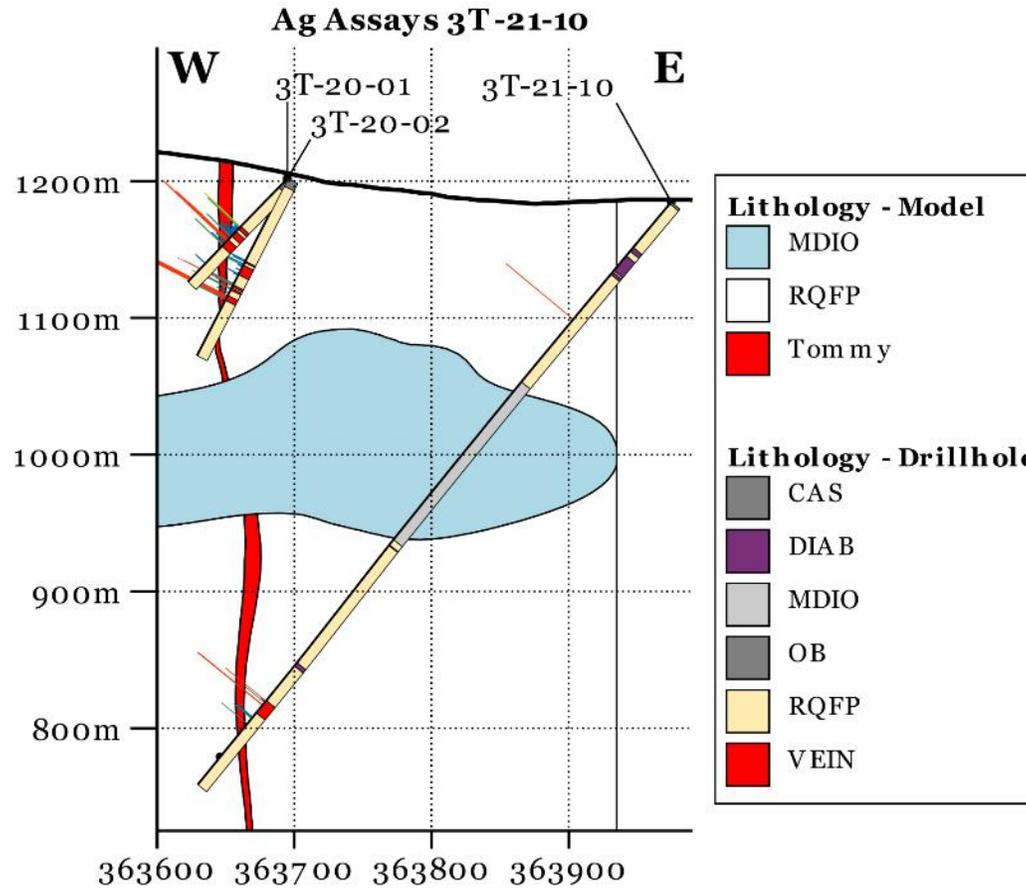
0m 200m

**Location:**  
W: 363600, 5876805  
E: 363990, 5876805



Drill Hole	Vein	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
3T-21-10	Tommy Vein	469.75	474.55	4.8	3.9	28.11
Including		469.75	470.50	0.75	6.48	30
And		473.55	474.55	1	12.01	92
3T-21-10		485.00	490.00	5	1.29	3.8
Including		486.00	487.00	1	3.06	10

# TOMMY VEIN: 28.11 G/T SILVER OVER 4.8M



Scale: 1:6,500

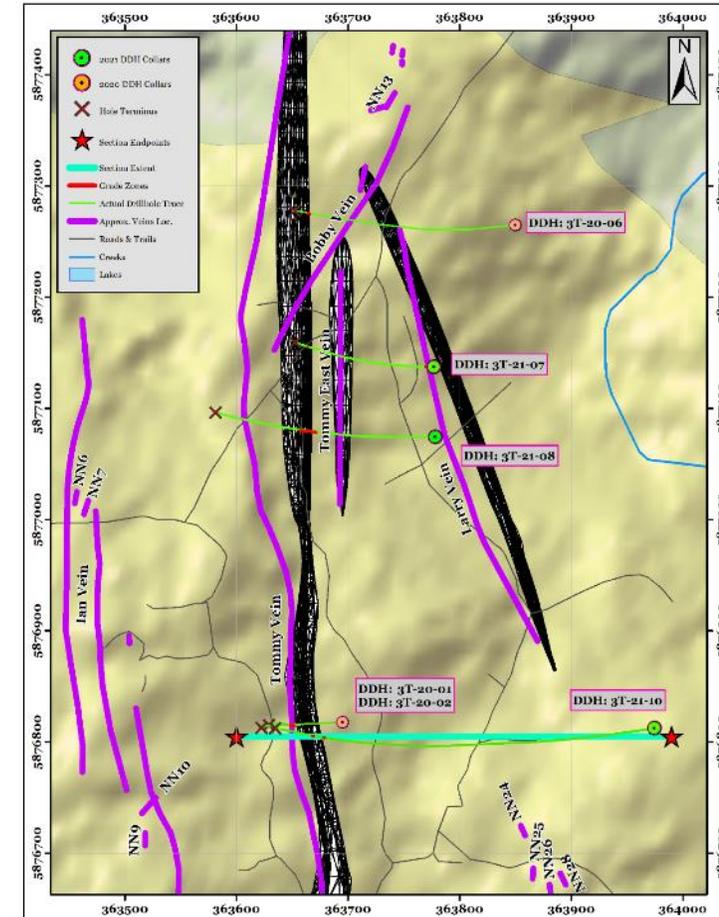
Vertical exaggeration: 1x



**Location:**

W: 363600, 5876805

E: 363990, 5876805



Drill Hole	Vein	From (m)	To (m)	Drill Intercept (m)	Gold (g/t)	Silver (g/t)
3T-21-10	Tommy Vein	469.75	474.55	4.8	3.9	28.11
Including		469.75	470.50	0.75	6.48	30
And		473.55	474.55	1	12.01	92
3T-21-10		485.00	490.00	5	1.29	3.8
Including		486.00	487.00	1	3.06	10

# DRILLHOLE 3T-21-10

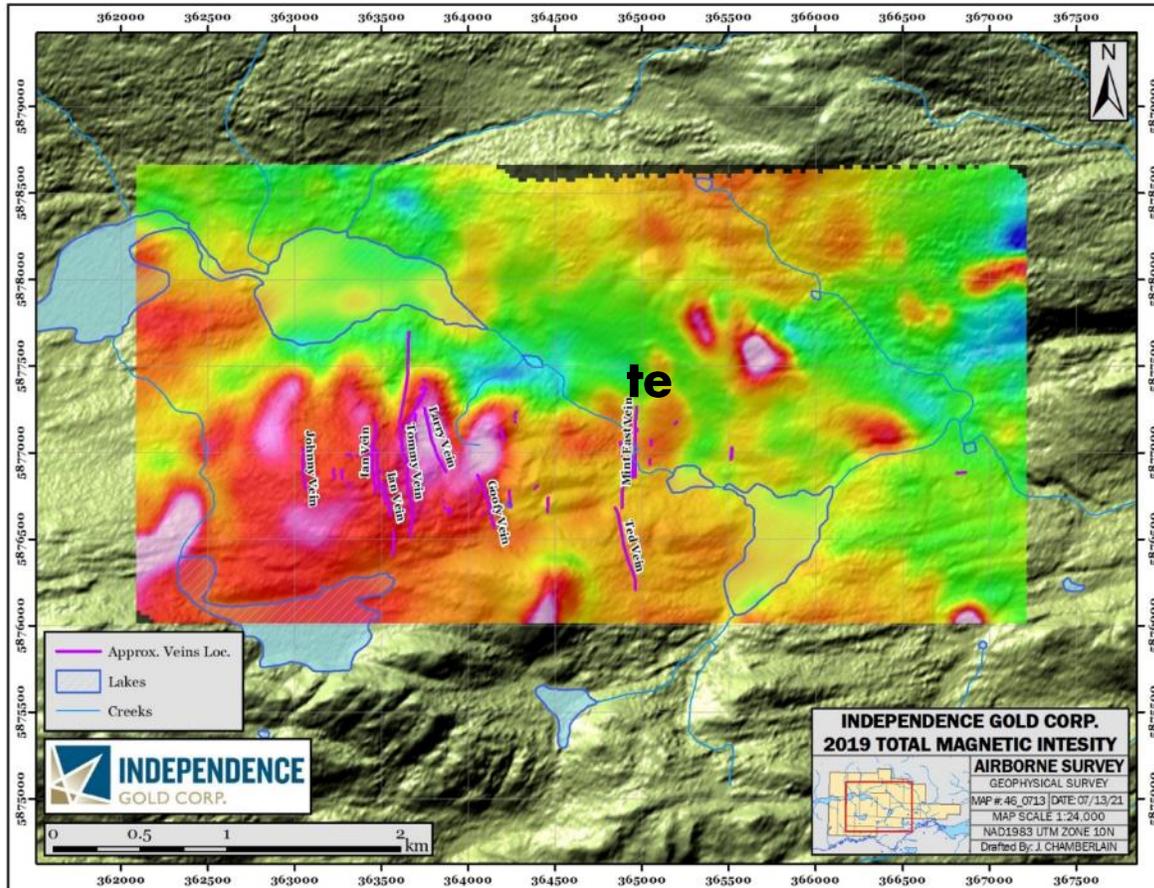


## TOMMY VEIN

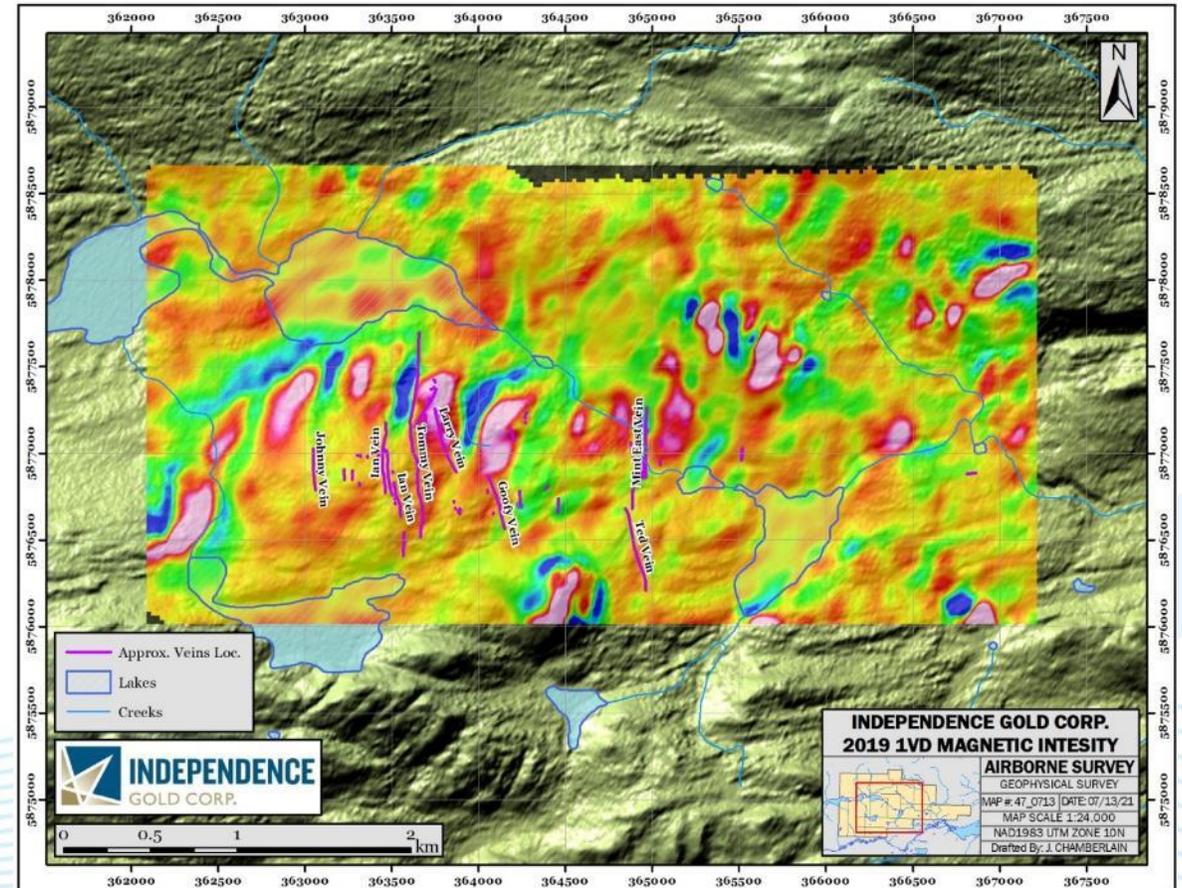
473.55 to 474.55 m grading 12.01 g/t Au and 92.0 g/t Ag over 1 metre

# 2019 GEOPHYSICAL SURVEY (AIRBORNE)

**Total Magnetic Intensity:**



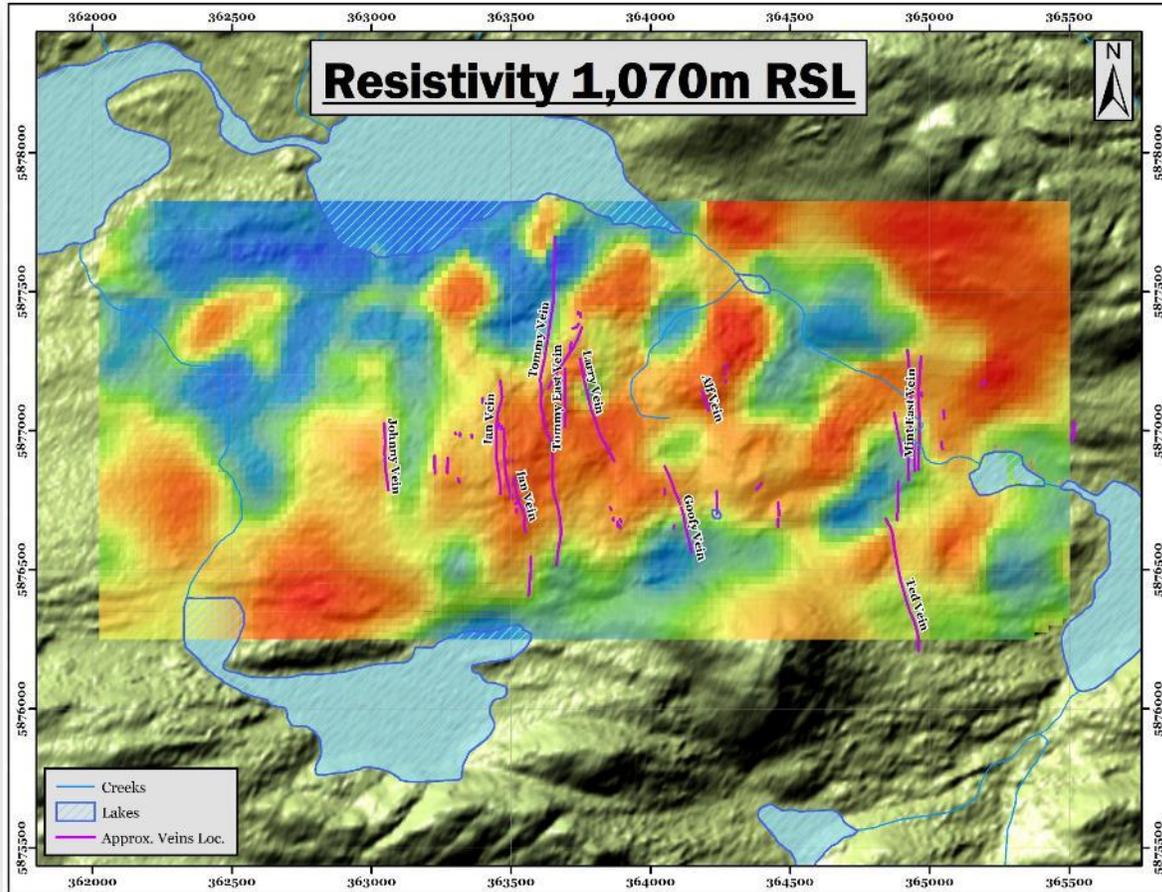
**1VD Magnetic Intensity:**



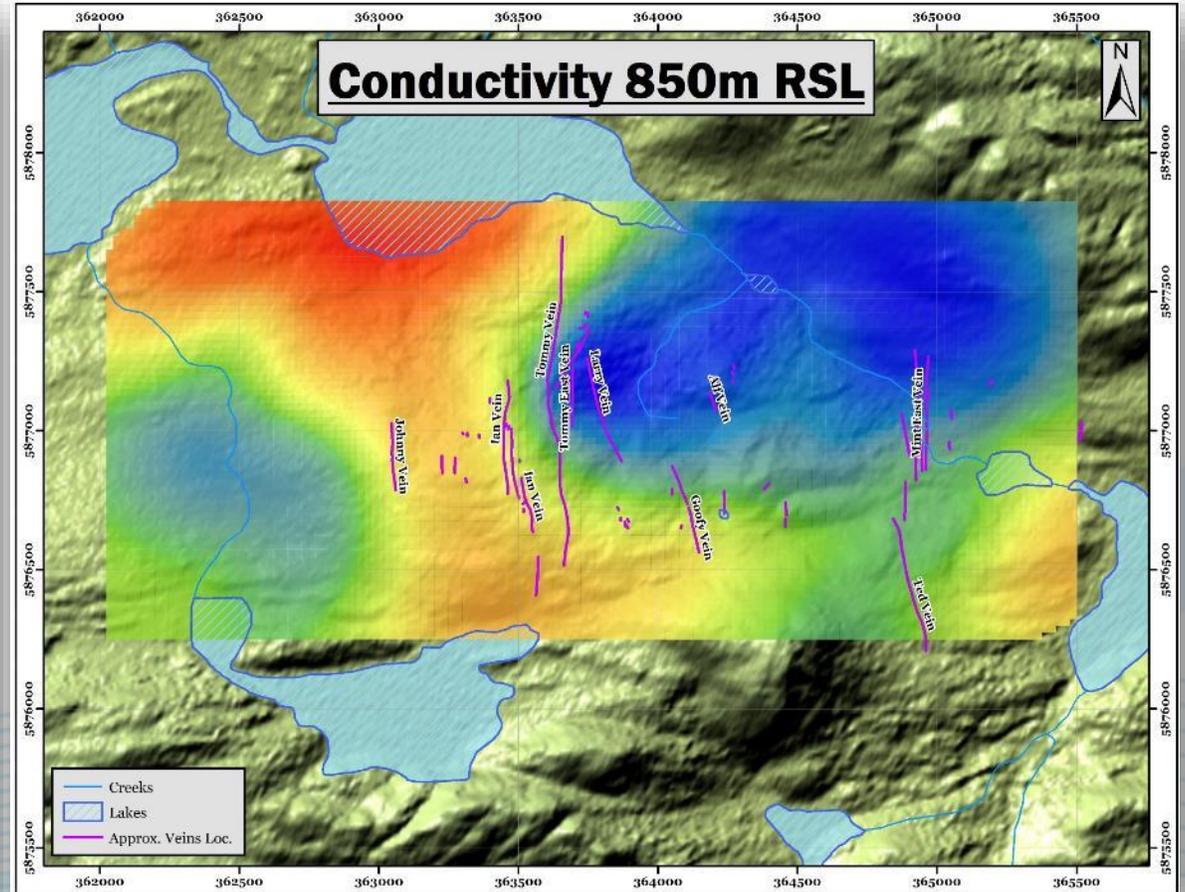
**Several untested targets identified through airborne magnetics**

# 2021 GEOPHYSICAL IP RESULTS

## Resistivity – Near Surface:



## Conductivity – At Depth:



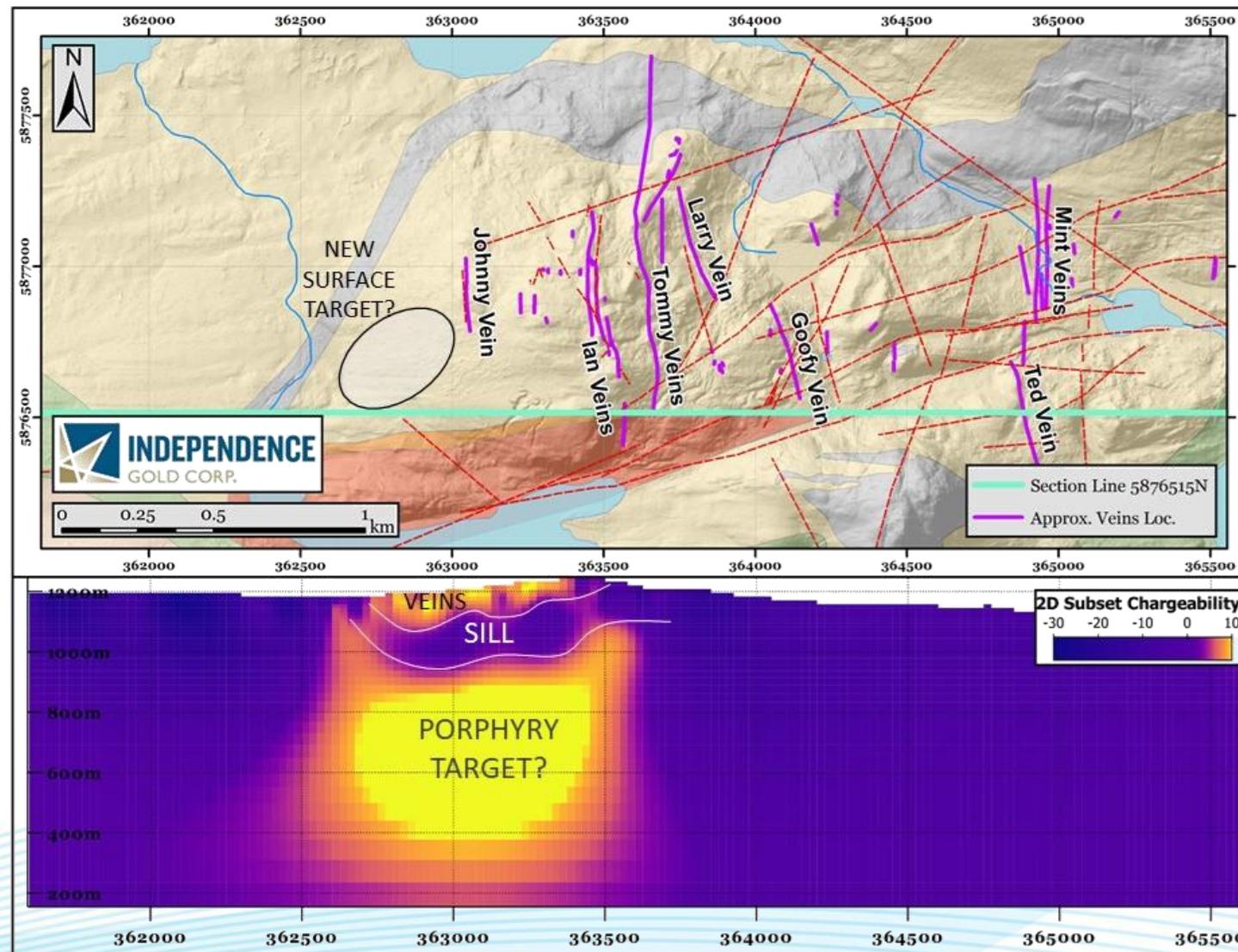
Several untested targets identified through airborne magnetics

# VEINS AND PORPHYRY TARGETS

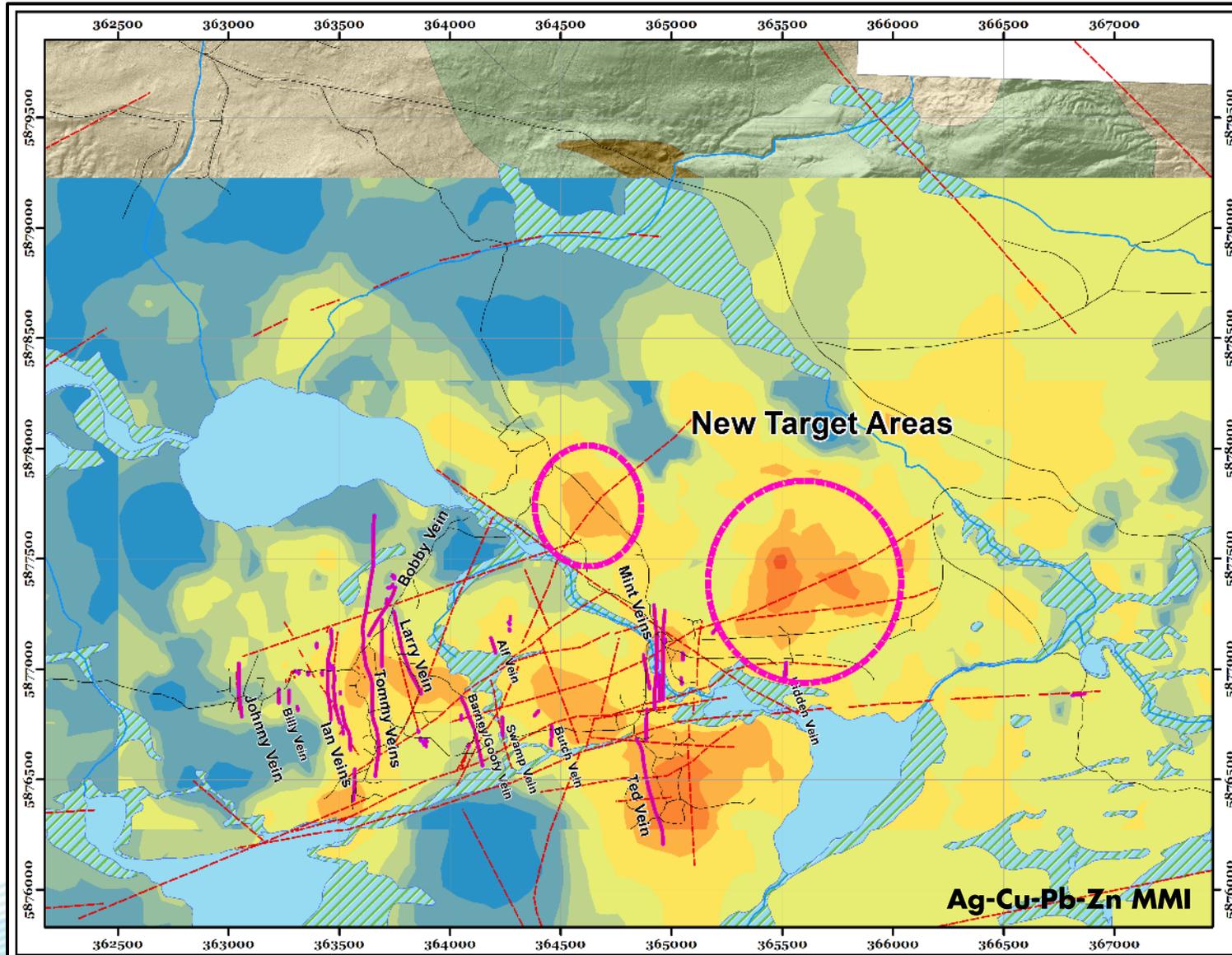
## 2021 Deep Geophysical Survey

- Completed this summer by Dias Consulting
- Deep IP based work – including downhole IP
- Results show a chargeability anomaly at depth that has not been drill tested\*
- Could be a feeder system / pluton for the veins
- Indicates potential in areas that are as yet unexplored

\* In 2021, one of the drill holes testing the Tommy Vein glanced this anomaly and showed porphyry "crackle breccia" textures



# 2021 GEOCHEMICAL TARGET AREAS



Two new target areas discovered with 2021 soil sampling

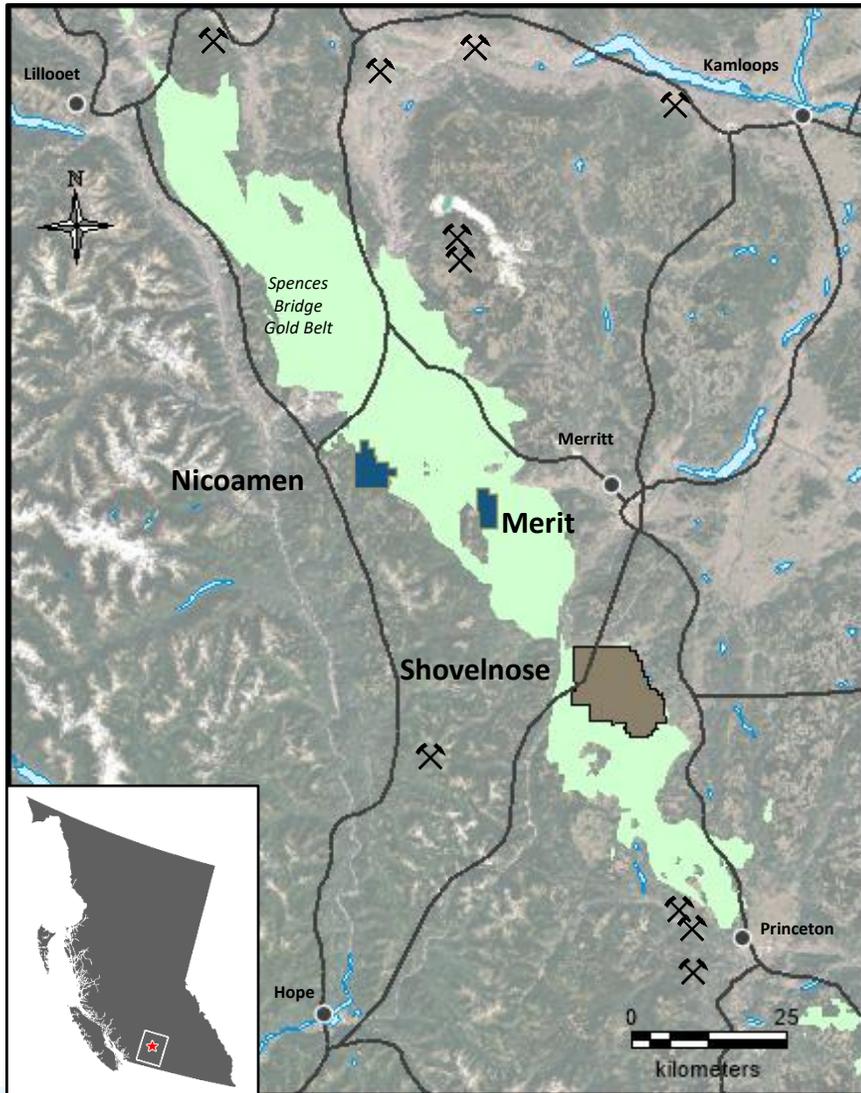
# 2021 FALL-WINTER EXPLORATION PROGRAM

- ✦ The 2021 fall/winter exploration program included:
  - 3 weeks of **soil sampling** for a total of **~700 samples**
  - 2 weeks of re-logging to follow up on identifying new textures in historic core
- ✦ Following this phase, a **~3,000m Drill Program** is planned

Exploration Work	Budget*	Status
Soil Sampling Program	\$ 100,000	Sampling completed; final data received from SGS
Historic core re-evaluation	55,000	Relogging completed; pending assay results from SGS
LiDAR Survey	35,000	Survey completed; final data received from vendor
3,000m Drill Program	800,000	Proposed
<b>Total</b>	<b>\$ 1,000,000</b>	

*\*Financial numbers are estimated*

# SPENCES BRIDGE PROPERTIES



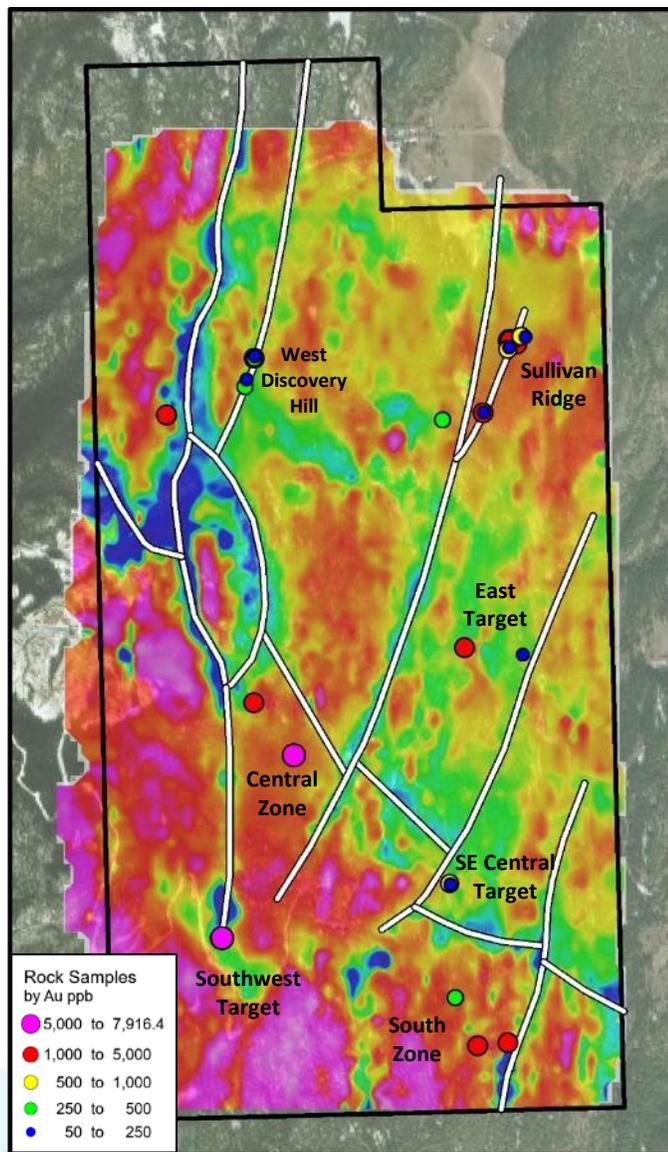
## MERIT PROPERTY

- 4 mineral claims covering ~1,907 hectares
- Epithermal target
- 7 anomalous zones identified by Au-As soil geochemistry and IP/Mag geophysical surveys
- Trenching returned **7.24 g/t Au over 1.8 m incl. 14.99 g/t Au over 0.6 m**
- 2 historic drill holes completed

## NICOAMEN PROPERTY

- 9 mineral claims covering ~3,332 hectares
- Epithermal target
- 4 anomalous zones identified by Au-As soil geochemistry and IP geophysical surveys
- Composite float sample (two rocks) returned **64.87 g/t Au**
- No drilling completed to date

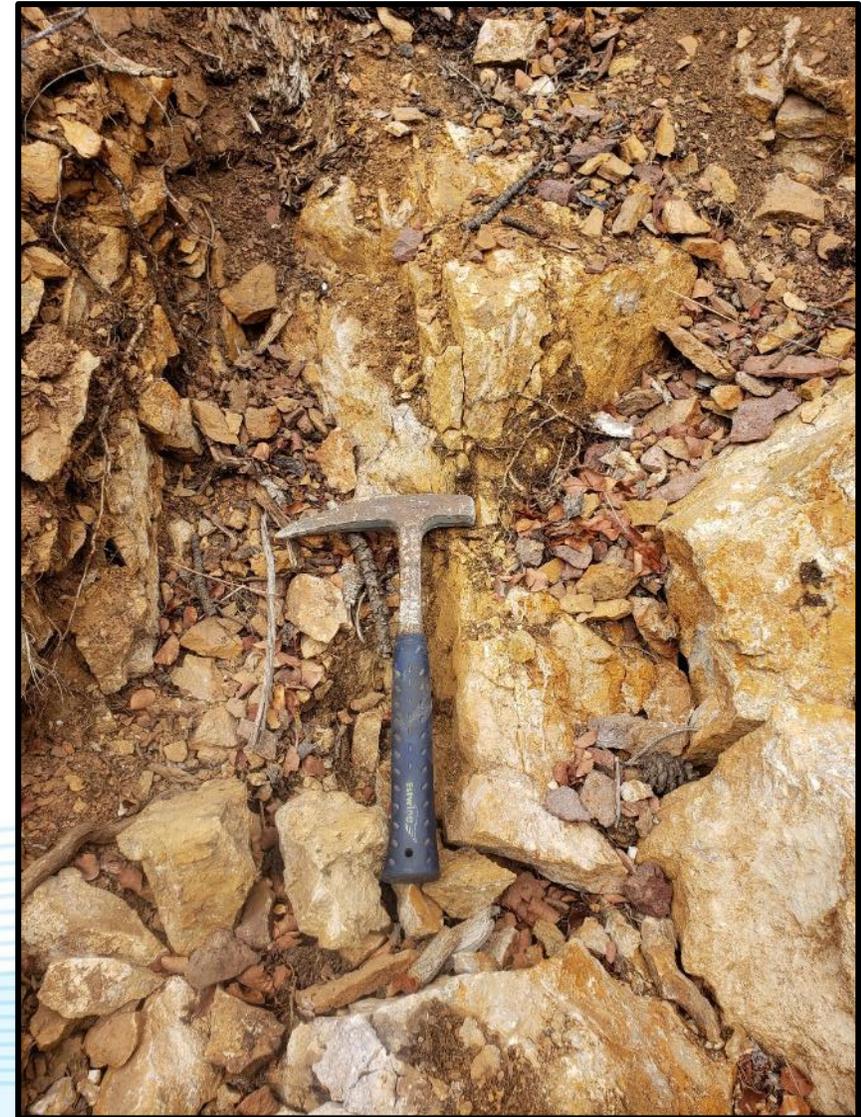
# MERIT PROPERTY



- ▣ Surface mapping, prospecting and property wide ground geophysics completed in 2019
- ▣ Seven anomalous zones identified, with the best results found in chalcedonic quartz veins with dark sulphide bands indicative of low sulphidation epithermal mineralization
- ▣ Sullivan Ridge, a 700 x 300 m area and main zone of mineralization, returned values from trace to 9.5 g/t Au and 341 g/t Ag
- ▣ Trenching at Sullivan Ridge in 2005 returned 7.24 g/t Au over 1.8m, including 14.94 g/t Au over 0.6 m
- ▣ The 2019 ground magnetic survey revealed distinct corridors of low magnetic responses that connect most of the target zones, suggesting a common fluid delivery system

# MERIT PROPERTY: 2020 EXPLORATION

- ❑ Exploration and surface mapping followed up on several zones identified in the 2019 season with the objective of further understanding, delineating and expanding targets
- ❑ Sullivan Ridge Target
  - Additional chalcedonic quartz veins were discovered branching off the main vein, with samples returning grades of up to 4.35 g/t Au and 50.0 g/t Ag
  - A 200 x 100 m area of branching veins were identified through mapping, and outcrops along strike show the potential for similar structures
- ❑ Central Zone Target
  - Located 3 km southwest of Sullivan Ridge
  - Follow up work in 2020 found additional chalcedonic quartz material ~70 m NE of a 2019 high grade sample, and returned 7.69 g/t Au and 447 g/t Ag



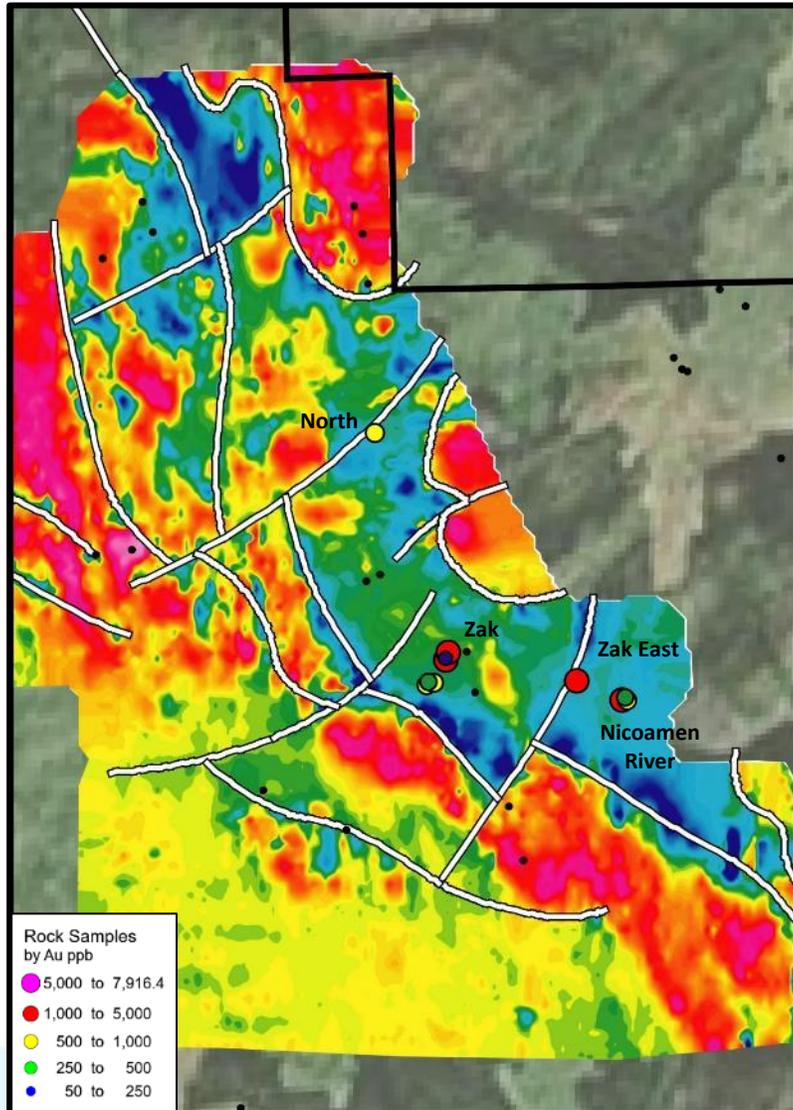
# MERIT METALLURGY

	ESME 1		ESME 2	
	Total Gold Recovery	Total Silver Recovery	Total Gold Recovery	Total Silver Recovery
Gravity Concentrate	50.7 %	95.1%	62.2%	69.5%
Flotation Concentrate	36.9 %		24.0%	
Leach Concentrate	11.9 %	n/a	10.4%	n/a
<b>TOTAL RECOVERY</b>	<b>99.5 %</b>	<b>95.1%</b>	<b>96.6%</b>	<b>69.5%</b>

- ▣ Composite samples composed of chalcedonic quartz collected from two separate veins at the Sullivan Ridge Target, considered representative of the property
- ▣ Initial high recovery amounts increase confidence in future exploration work
- ▣ Final tailings are not acid producing, which is key for future environmental impacts

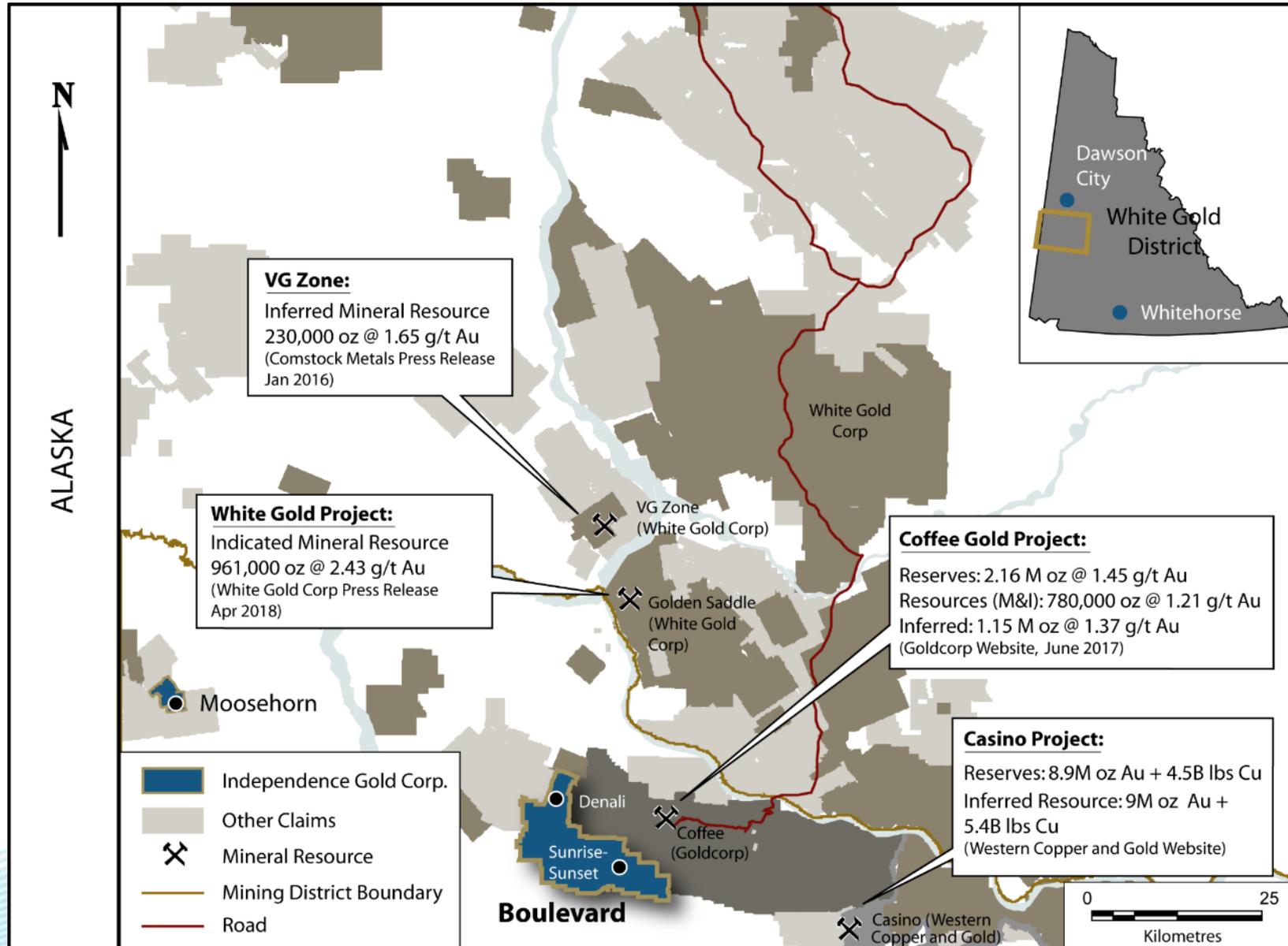


# NICOAMEN PROPERTY

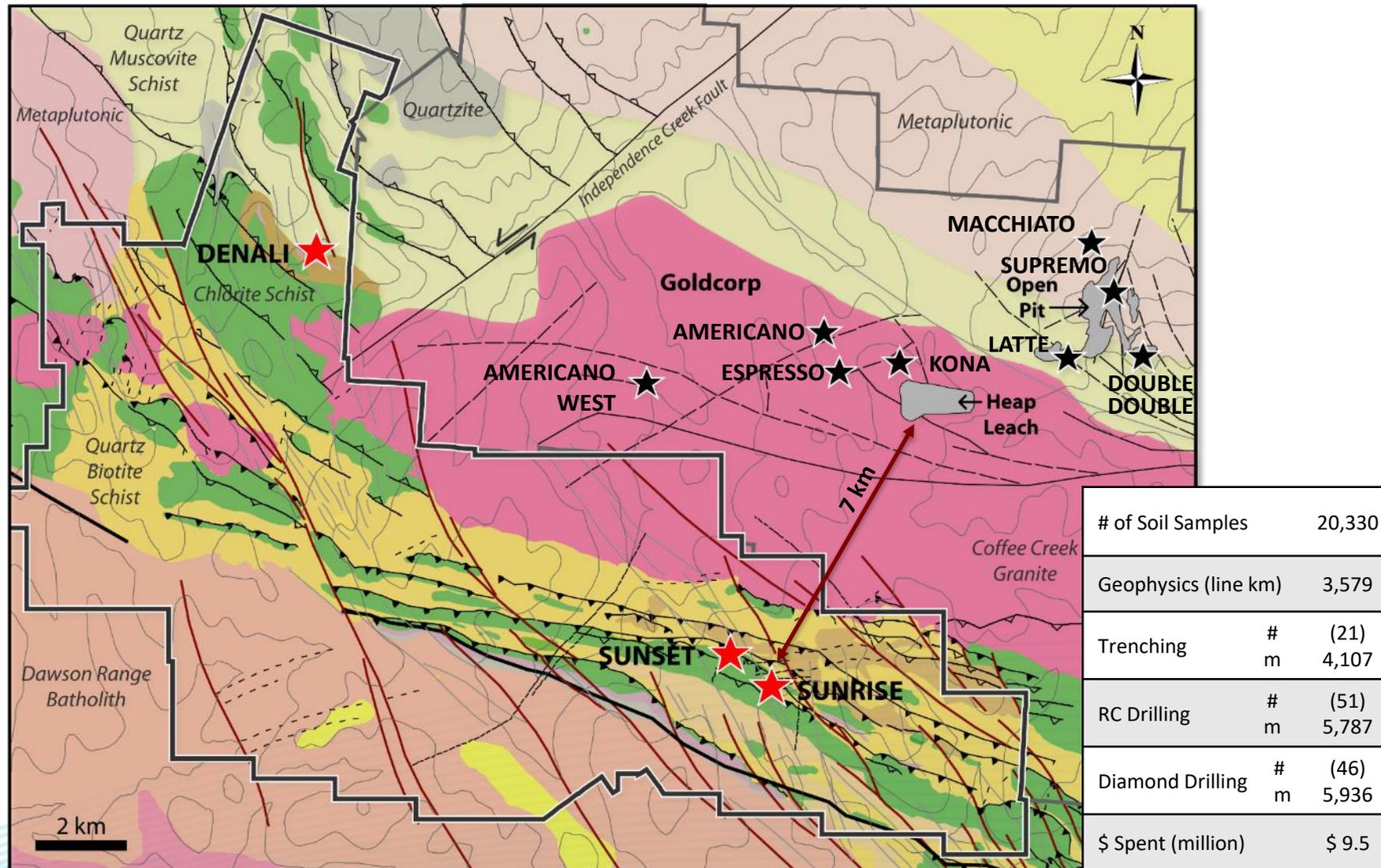


- ❑ Surface mapping, prospecting and ground geophysics completed in 2019, with follow up sampling completed in 2020
- ❑ Four anomalous zones identified from ground magnetics, as well as an arcuate feature striking NW-SE likely representing an intrusive-volcanics contact
- ❑ Quartz veins in all zones striking parallel to the geological contact, with more veins believed to be obscured by overburden
- ❑ The Discovery Zone, traced for more than 75 m, is a series of chalcedonic quartz veinlets ranging from 1 to 20 cm in width, and one vein in excess of **10 m** in length
- ❑ Trench samples returned assays of 0.5 g/t Au over 4.9 m and 3.19 g/t Au over 0.2 m, and a historic float sample returned **64.87 g/t Au**
- ❑ A ground magnetic survey revealed distinct corridors of low magnetic responses that connect most of the target zones, suggesting a common fluid delivery system

# WHITE GOLD DISTRICT, YUKON

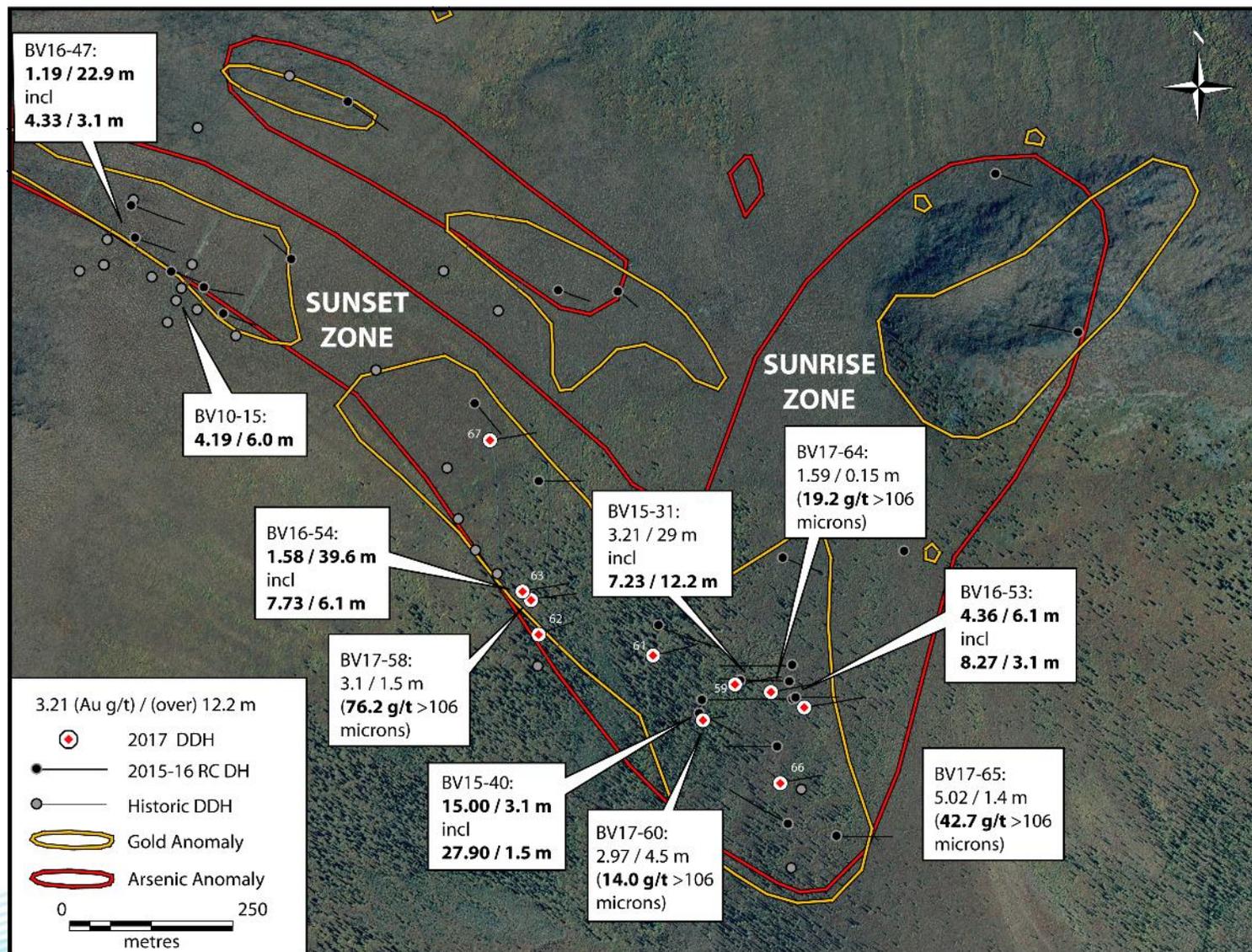


# BOULEVARD GEOLOGY



The Boulevard Project totals 958 claims and 19,960 ha

# BOULEVARD DRILLING



10 diamond drill holes (977.5 m) completed in 2017

*For further information please contact:*



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**[www.ingold.ca](http://www.ingold.ca)**

*Randy Turner, President*

*Andrew Randell, P.Geo., is the Qualified Person, as defined by National Instrument 43-101 has reviewed the technical information in this presentation*

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